

FOR IMMEDIATE RELEASE

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Daifuku Co., Ltd. (Stock code: 6383)
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Notice of Revisions to Earnings Forecast

Daifuku Co., Ltd. announces that it has revised its earnings forecast, previously published on May 13, 2011. Details are as follows:

1. Revisions to the interim earnings forecast for the fiscal year ending March 31, 2012

(April 1, 2011 – September 30, 2011)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	90,000	700	400	-300	-2.71
Current forecast (B)	95,000	1,500	1,300	600	5.42
Change (B – A)	5,000	800	900	900	
Rate of change (%)	5.6	114.3	225.0	—	
<Reference> Interim results for fiscal year ended March 31, 2011	73,956	-753	-778	-1,178	-10.65

2. Revisions to the earnings forecast for the fiscal year ending March 31, 2012

(April 1, 2011 – March 31, 2012)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	190,000	3,000	2,500	800	7.23
Current forecast (B)	195,000	3,500	3,000	800	7.23
Change (B – A)	5,000	500	500	—	
Rate of change (%)	2.6	16.7	20.0	—	
<Reference> Results for fiscal year ended March 31, 2011	159,263	1,726	1,345	269	2.43

3. Reasons for the Revisions

Orders and sales are largely in line with the planned figures. However, operating income and ordinary income are expected to exceed the initial plan at the end of the first half of the consolidated fiscal year under review. In terms of net income, losses on the valuation of stockholdings are likely to have an impact.

We have revised profits upward, to reflect increasing revenues at Daifuku Webb Holding Company, which operates mainly in North America, and reduced overhead expenses. Among other significant factors, Daifuku Webb Holding is receiving increased orders for systems for semiconductor factories, automobile production lines, and other automotive sector applications. It has also improved the production framework at two of its affiliates, Daifuku America and Jervis B. Webb, demonstrating the benefits of collaboration. In Taiwan, a local subsidiary is benefiting from increased capital investment in the touch panels industry.

In the full-year forecast, orders and sales are also in line with expectations. However, operating income and ordinary income are exceeding the initial forecast. Net income is expected to be influenced by losses on the valuation of our stockholdings.

We also expect to improve profits, mainly through continued efforts to achieve extensive cost-cutting within the Daifuku Group and the increased profits of consolidated subsidiaries worldwide.

In terms of orders, the interim forecast for the fiscal year under review of 100,000 million yen and the full-year forecast of 200,000 million yen remain unchanged.

***Disclaimer**

The forecast values above are our projections based on information available at the time of this release and contain various uncertainties. Actual results may differ materially from forecast values due to changes in the business performance of the Company and other factors.