

Consolidated Financial Results

First Three Quarters of the Fiscal Year Ending March 31, 2015
(April 1, 2014 – December 31, 2014)



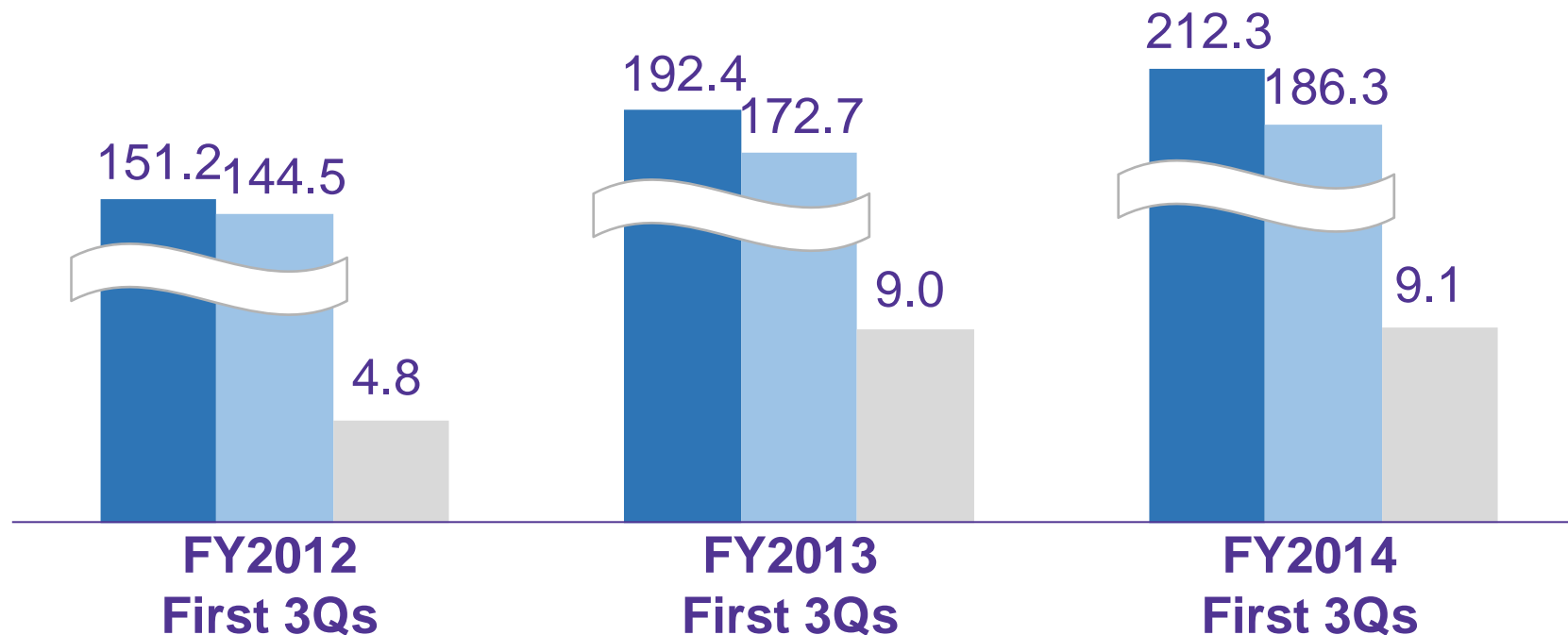
February 10, 2015

- Sales increased in North America
- Income benefits resulting from the Company's stable cost-cutting efforts

Trends in First 3Qs Results

■ Orders ■ Sales ■ Operating income

(Billion yen)



FY2014 First 3Qs Results (Consolidated)

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(Billion yen)

	FY2013 First 3Qs	FY2014 First 3Qs	Year-on- year
Orders	192.43	212.33	10.3%
Net Sales	172.79	186.30	7.8%
Operating income	9.09	9.17	0.8%
Ordinary income	9.65	10.01	3.7%
Net income	5.90	6.57	11.4%
Comprehensive income	12.97	9.90	-23.7%
Net income per share (yen)	53.35	59.36	

FY2014 First 3Qs Results by Segment

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(Billion yen)

	Orders		Net sales		Net income	
	FY2013 First 3Qs	FY2014 First 3Qs	FY2013 First 3Qs	FY2014 First 3Qs	FY2013 First 3Qs	FY2014 First 3Qs
Daifuku	84.11	93.33	79.25	77.34	3.60	4.05
Contec	11.34	11.74	9.48	10.70	0.35	0.64
Daifuku Webb	41.88	58.89	33.54	58.10	1.07	1.20
Other	55.10	48.36	46.92	43.50	2.31	2.66
Consolidated adjustment and other	-	-	3.58	-3.36	-1.44	-1.99
Total	192.43	212.33	172.79	186.30	5.90	6.57

Consolidated Balance Sheets

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(Billion yen)

	FY2013 First 3Qs	FY2013	FY2014 First 3Qs		FY2013 First 3Qs	FY2013	FY2014 First 3Qs
Current assets	164.77	170.78	172.01	Current liabilities	93.71	83.71	82.37
Cash on hand and in banks	52.27	52.13	49.34	Notes and accounts payable	37.35	46.88	41.09
Notes and accounts receivable	82.45	89.55	82.13	Short-term borrowings and bonds	32.97	7.01	8.11
Inventories	20.57	20.38	29.05	Other	23.38	29.81	33.16
Other	9.47	8.71	11.48	Non-current liabilities	44.79	66.12	64.71
Non-current assets	70.53	78.74	82.86	Long-term borrowings and bonds	34.64	51.12	51.69
Property, plant and equipment	33.03	34.07	34.06	Other	10.14	15.00	13.02
Intangible assets	9.77	14.85	18.51	Total Liabilities	138.50	149.84	147.09
Goodwill	6.77	10.13	12.83	Shareholders' equity	88.78	90.65	95.19
Other	3.00	4.71	5.67	Accumulated other comprehensive income	5.76	6.18	9.20
Investments and other assets	27.72	29.81	30.28	Minority interests	2.26	2.84	3.37
Total assets	235.31	249.53	254.87	Total net assets	96.81	99.69	107.78
				Total liabilities and net assets	235.31	249.53	254.87

Orders and Sales by Industry (Consolidated)

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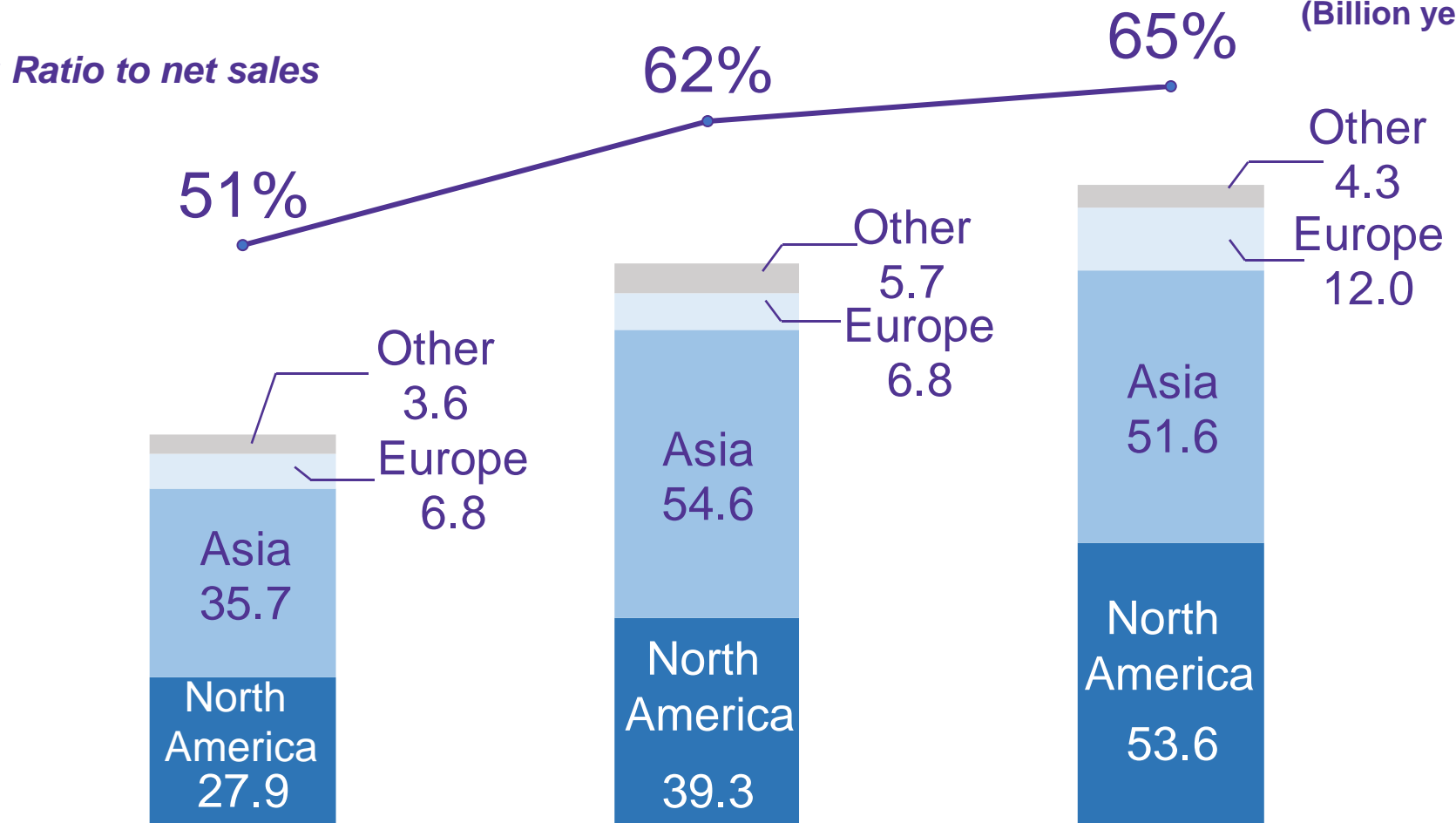
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(Billion yen)

Industry	Orders				Sales			
	FY2013 First 3Qs		FY2014 First 3Qs		FY2013 First 3Qs		FY2014 First 3Qs	
	Orders	Ratio (%)	Orders	Ratio (%)	Sales	Ratio (%)	Sales	Ratio (%)
Automobile, auto parts	44.71	23.2%	47.43	22.3%	43.23	25.0%	42.83	23.0%
Electronics	46.17	24.0%	55.46	26.1%	44.05	25.5%	46.95	25.3%
Commerce, retail	38.84	20.2%	42.54	20.0%	31.96	18.5%	38.51	20.7%
Transportation, warehousing	8.69	4.5%	8.51	4.0%	4.84	2.8%	8.62	4.6%
Machinery	5.44	2.8%	7.17	3.4%	4.31	2.5%	4.31	2.3%
Chemicals, pharmaceuticals	9.01	4.7%	13.05	6.1%	7.94	4.6%	8.47	4.5%
Food	8.06	4.2%	5.88	2.8%	4.88	2.8%	6.40	3.4%
Iron, steel, nonferrous metals	2.91	1.5%	3.74	1.8%	2.62	1.5%	3.19	1.7%
Precision machinery, printing, office equipment	2.80	1.5%	2.62	1.2%	2.54	1.5%	2.64	1.4%
Airport	16.71	8.7%	17.10	8.1%	14.70	8.5%	13.95	7.5%
Other	9.10	4.7%	8.83	4.2%	11.72	6.8%	10.43	5.6%
Total	192.44	100.0%	212.33	100.0%	172.79	100.0%	186.30	100.0%

Non-Japan Sales (Consolidated)

%(Ratio to net sales) (Billion yen)



FY2012 First 3Qs

FY2013 First 3Qs

FY2014 First 3Qs

Total

74.1

106.5

121.6

Non-Japan Sales by Area (Consolidated)

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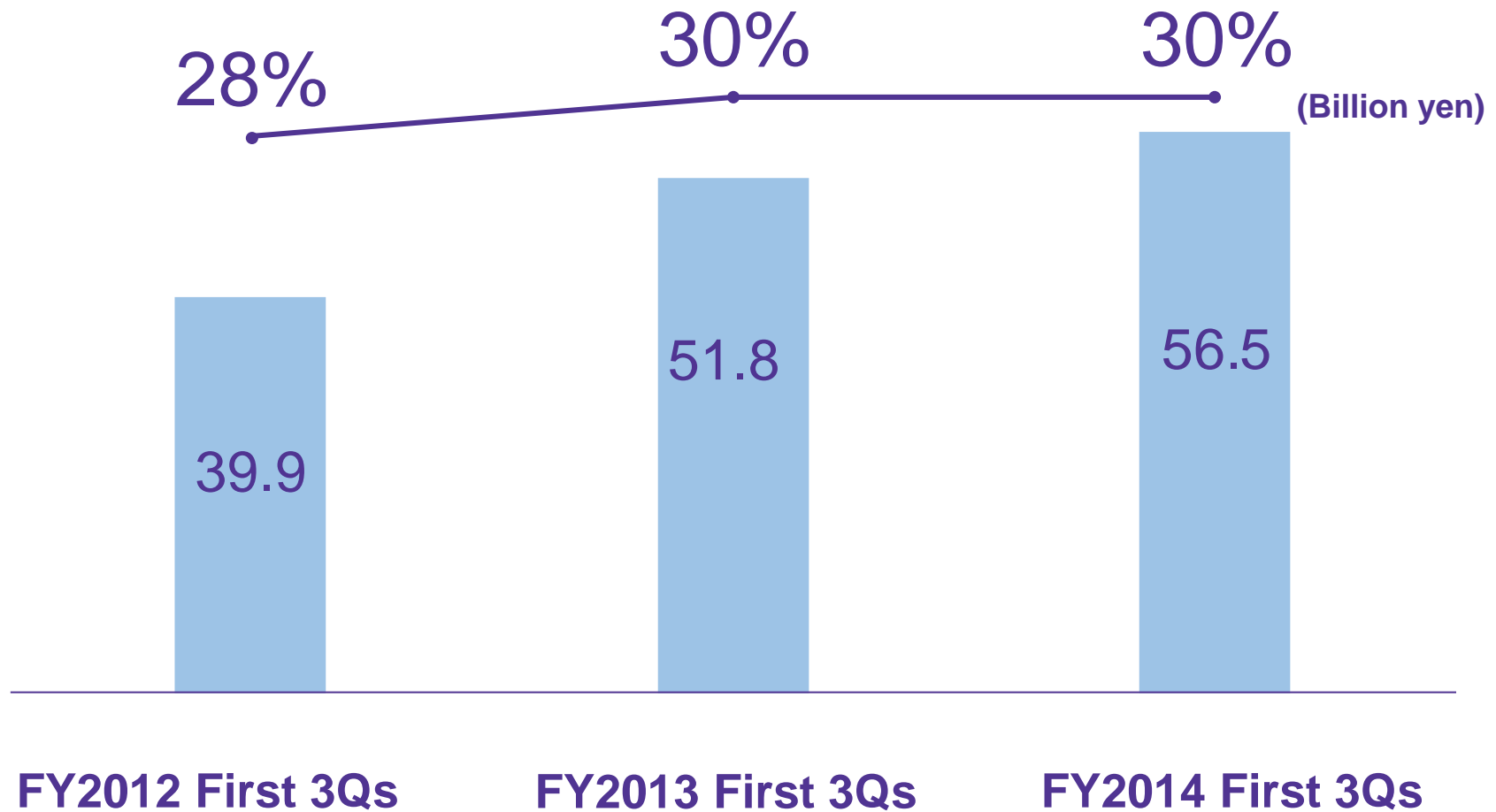
(Billion yen)

Area	FY2012 First 3Qs		FY2013 First 3Qs		FY2014 First 3Qs	
	Sales	Ratio (%)	Sales	Ratio (%)	Sales	Ratio (%)
North America	27.92	37.6	39.29	36.9	53.58	44.0
Asia	35.74	48.2	54.61	51.3	51.60	42.5
China	5.86	7.9	20.75	19.5	20.92	17.2
South Korea	11.61	15.6	15.84	14.9	18.22	15.0
Thailand	3.50	4.7	5.59	5.2	3.84	3.2
Taiwan	10.71	14.5	6.20	5.8	3.79	3.1
Other	4.06	5.5	6.23	5.9	4.83	4.0
Europe	6.83	9.4	6.83	6.5	12.04	9.9
Latin America	2.23	3.0	4.35	4.1	2.60	2.1
Other	1.36	1.8	1.39	1.2	1.74	1.5
Total	74.08	100.0	106.47	100.0	121.56	100.0

Service Sales (Consolidated)

Note: Sales in the service business include maintenance, retrofitting, and remodeling work for products and systems Daifuku delivered.

%: Ratio to net sales

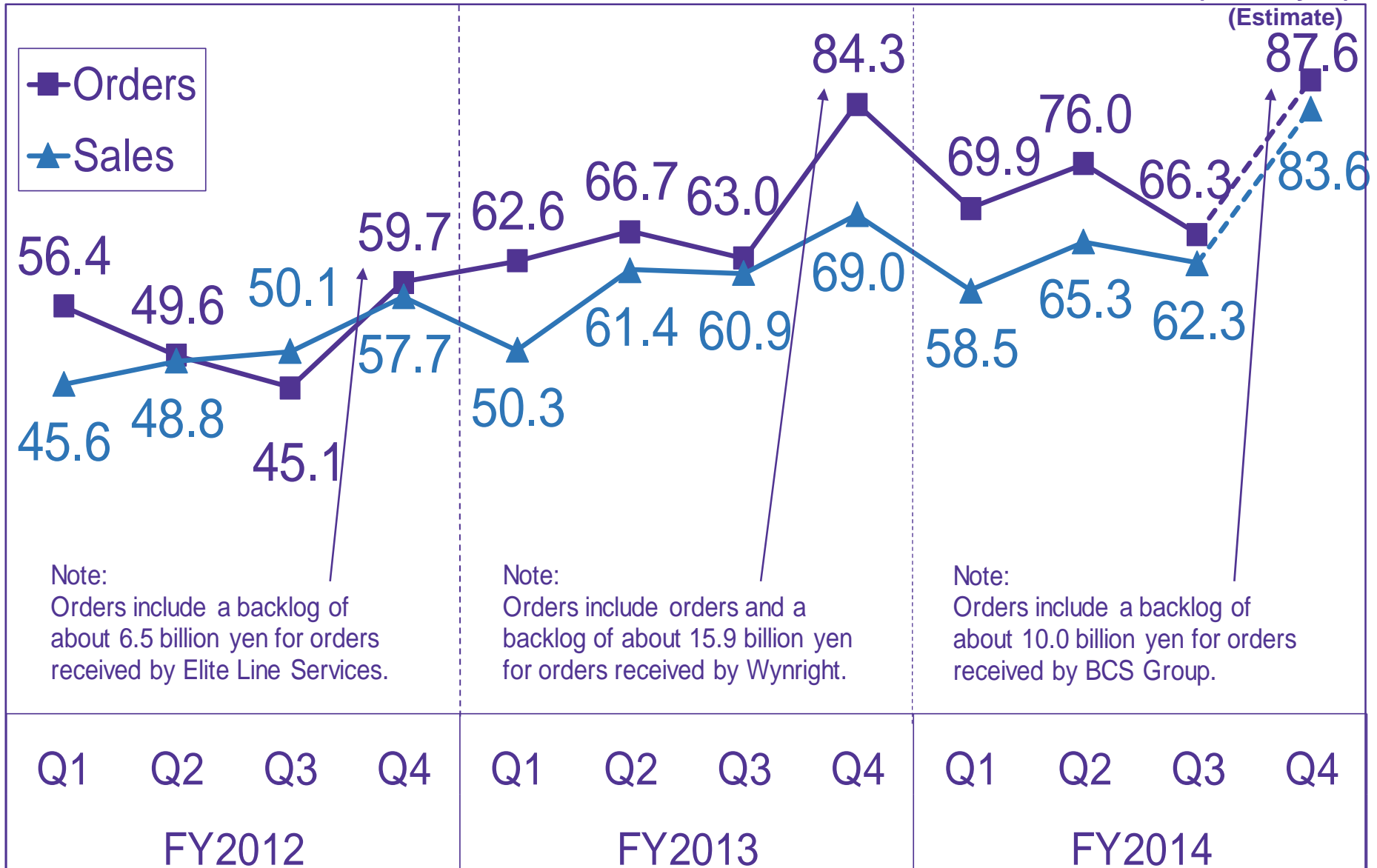


Trends in Quarterly Orders and Sales

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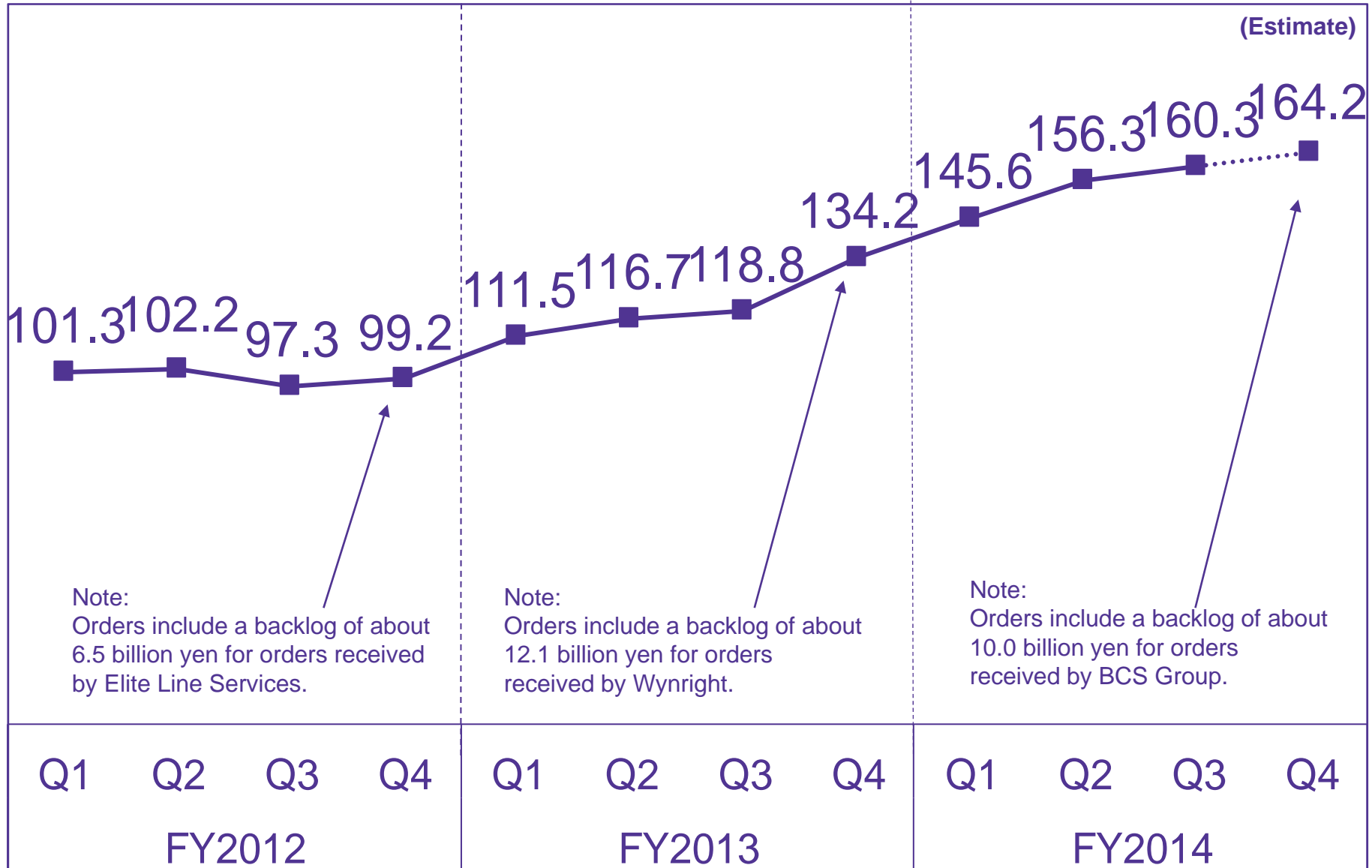
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(Billion yen)
(Estimate)



Trends in Order Backlogs

(Billion yen)



FY2014 Forecast (Consolidated)

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(Billion yen)

	Revised on February 10, 2015	FY2013	Year-on-year	Announced on November 11, 2014
Orders	300.0	276.83	8.4%	290.0
Net Sales	270.0	241.81	11.7%	270.0
Operating income	14.5	12.55	15.5%	14.0
Ordinary income	15.3	13.19	16.0%	14.3
Net income	9.2	7.74	18.9%	8.8

Note: Full-year orders were revised from the forecast announced on November 11, 2014. Full-year income was revised from the forecast announced on May 14, 2014. Full-year sales remain unchanged.

■ New product SPDR released for automobile parts logistics

The SPDR, pronounced "Spider," automates the storage, retrieval, and sorting of automobile parts, tasks that have traditionally been done manually.



The SPDR sorts various sizes of cases/containers stacked in a flat area.

■ **Daifuku Eco-Products lineup expanded**

Seven more products were added to the lineup of certified Daifuku Eco-Products, the in-house program for rating and certifying the energy and environmental designs of our own products. We now have 21 certified products.



Vehicle-type mini load AS/RS, Shuttle Rack-M

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Always an Edge Ahead

Cautionary Statement with Respect to Forward-Looking Statements

The strategies, beliefs, and plans related to future business performance as described in this document are not established facts. They are business prospects based on the assumptions and beliefs of the management team judging from the most current information, and, therefore, these prospects are subject to potential risks and uncertainties. Due to various crucial factors, actual results may differ materially from these forward-looking statements. These crucial factors that may adversely affect performance include: 1) consumer trends and economic conditions in the Company's operating environment; 2) the effect of yen exchange rates on sales, assets and liabilities denominated in U.S. dollars and other currencies; 3) the tightening of laws and regulations regarding safety and other matters that may lead to higher costs or sales restrictions; and 4) the impact of natural disasters and intentional threats, war, acts of terrorism, strikes, and/or plagues. Moreover, there are other factors that may adversely affect the Company's performance.