

DAIFUKU CO., LTD.

Consolidated Financial Results

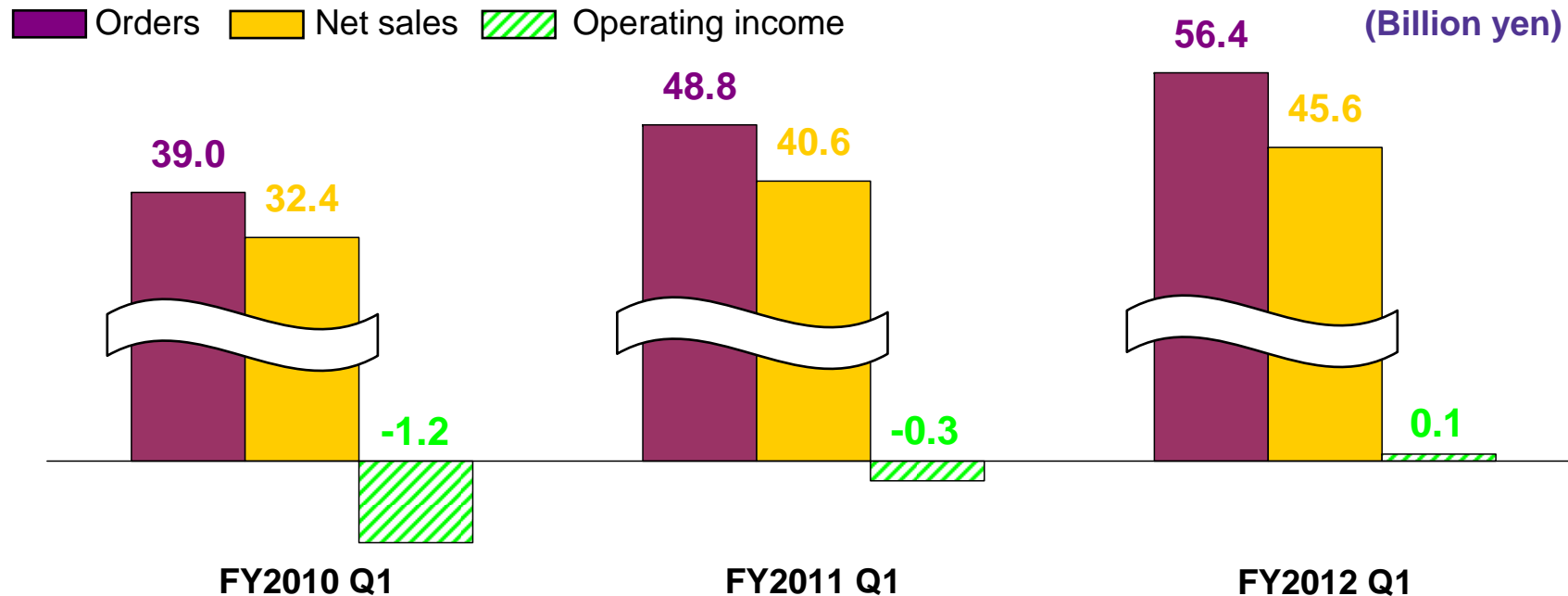
**First Quarter of the Fiscal Year Ending March 31, 2013
(April – June 2012)**

August 8, 2012

DAIFUKU
Material Handling and Beyond

- Initial plans are proceeding on schedule.
- Increased orders and sales of systems for automobile and semiconductor factories benefited earnings.

Trends in Q1 Results



FY2012 Q1 Results (Consolidated)

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(Billion yen)	(FY2012 Q1)	(FY2011 Q1)	(Year-on-year)
Orders	56.43	48.80	15.7%
Net Sales	45.61	40.67	12.1%
Operating income	0.17	-0.32	0.49
Ordinary income	-0.03	-0.34	0.31
Net income	-0.30	-0.54	0.23
Comprehensive income	0.96	0.58	65.3%

Net income per share	-2.75 yen	-4.88 yen
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FY2012 Q1 Results by Segment

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(Billion yen)

	Orders		Net sales		Net income	
	FY2012 Q1	FY2011 Q1	FY2012 Q1	FY2011 Q1	FY2012 Q1	FY2011 Q1
Daifuku	27.36	28.02	24.18	23.47	-0.21	-0.95
Contec	1.99	1.98	1.82	1.83	-0.10	-0.10
Daifuku Webb Holding	15.67	2.79	7.11	6.02	0.01	0.12
Other	11.39	(*) 15.99	11.33	8.95	0.57	0.43
Consolidated adjustment and other	-	-	1.16	0.39	-0.57	-0.03
Total	56.43	48.80	45.61	40.67	-0.30	-0.54

* Among Daifuku's Japanese subsidiaries, one was transferred to the Contec Group and two were merged into Daifuku Co., Ltd. effective April 2012.

* "Other" segment orders include a backlog of approximately 6 billion yen for orders received by Logan Teleflex (UK, France), which joined the Daifuku Group in April 1, 2011.

Non-Japanese Affiliates Operations

China

Orders for systems for flat-panel display factories are projected in the third quarter or second half of fiscal 2012.

South Korea

- Orders and sales of systems for semiconductor factories are favorable.
- Orders for automobile production line systems are also favorable, attributable to brisk capital spending in and outside of South Korea by South Korea's automakers.

Thailand

Sales of systems for automobile production line systems are strong. Sales of restoration projects for facilities damaged by the flooding were posted.

U.S.A.

- Received orders from the Detroit Three automakers for large projects for automobile production line systems.
- Orders increased, backed by advanced capital spending for systems for semiconductor factories.

Indonesia

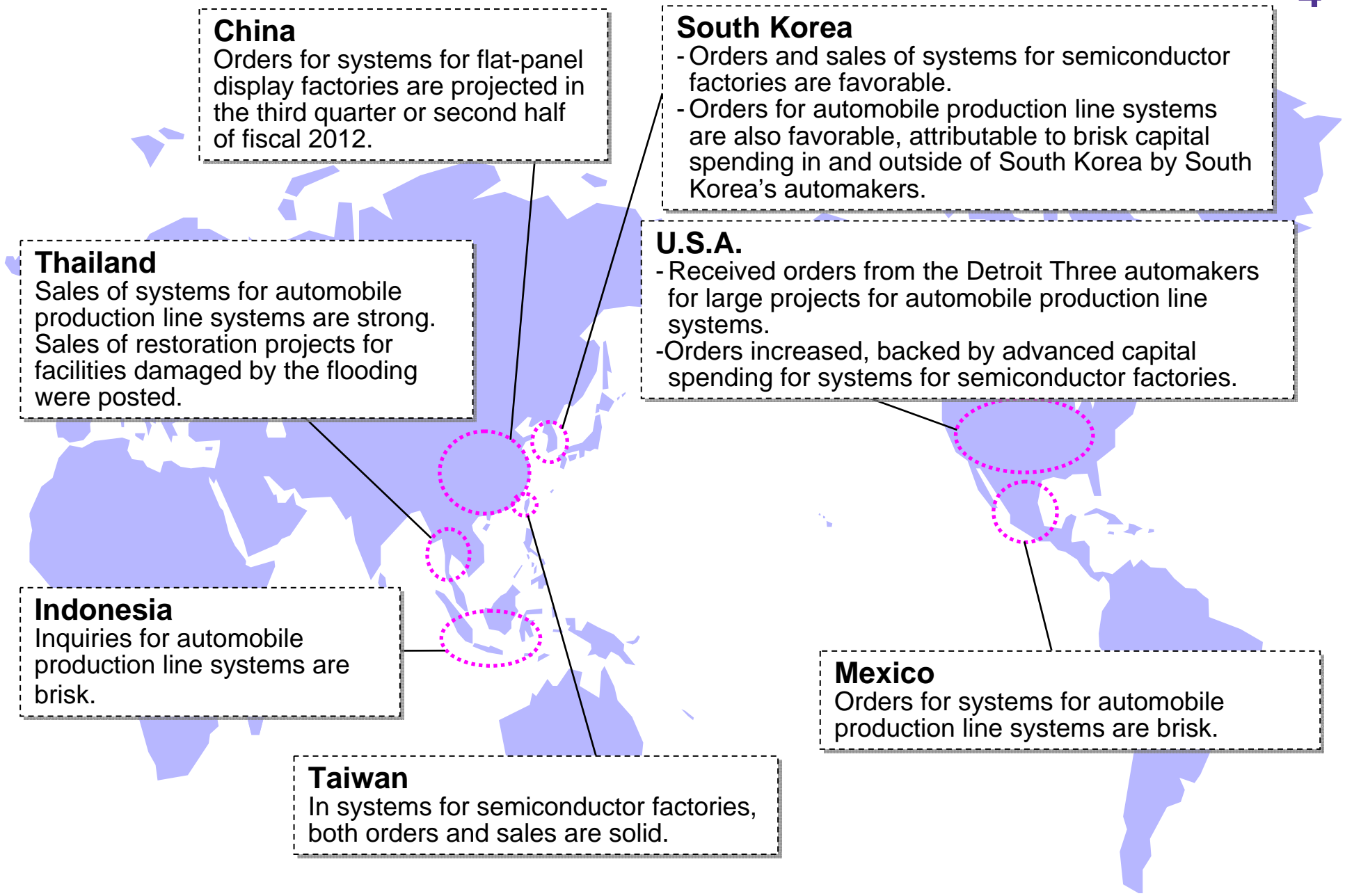
Inquiries for automobile production line systems are brisk.

Taiwan

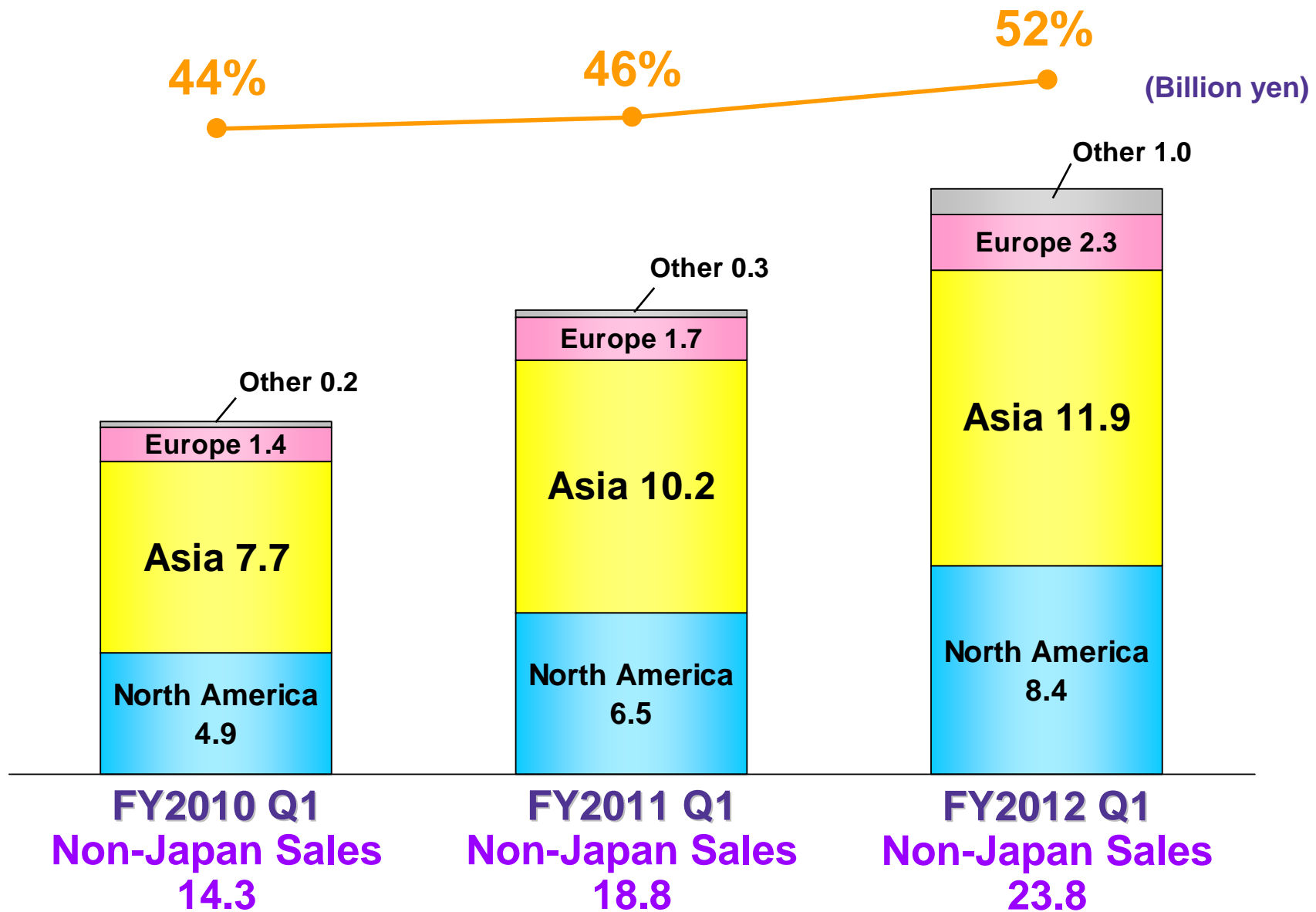
In systems for semiconductor factories, both orders and sales are solid.

Mexico

Orders for systems for automobile production line systems are brisk.



Trends in Non-Japan Sales Ratio (Consolidated)



Non-Japan Net Sales by Area (Consolidated)

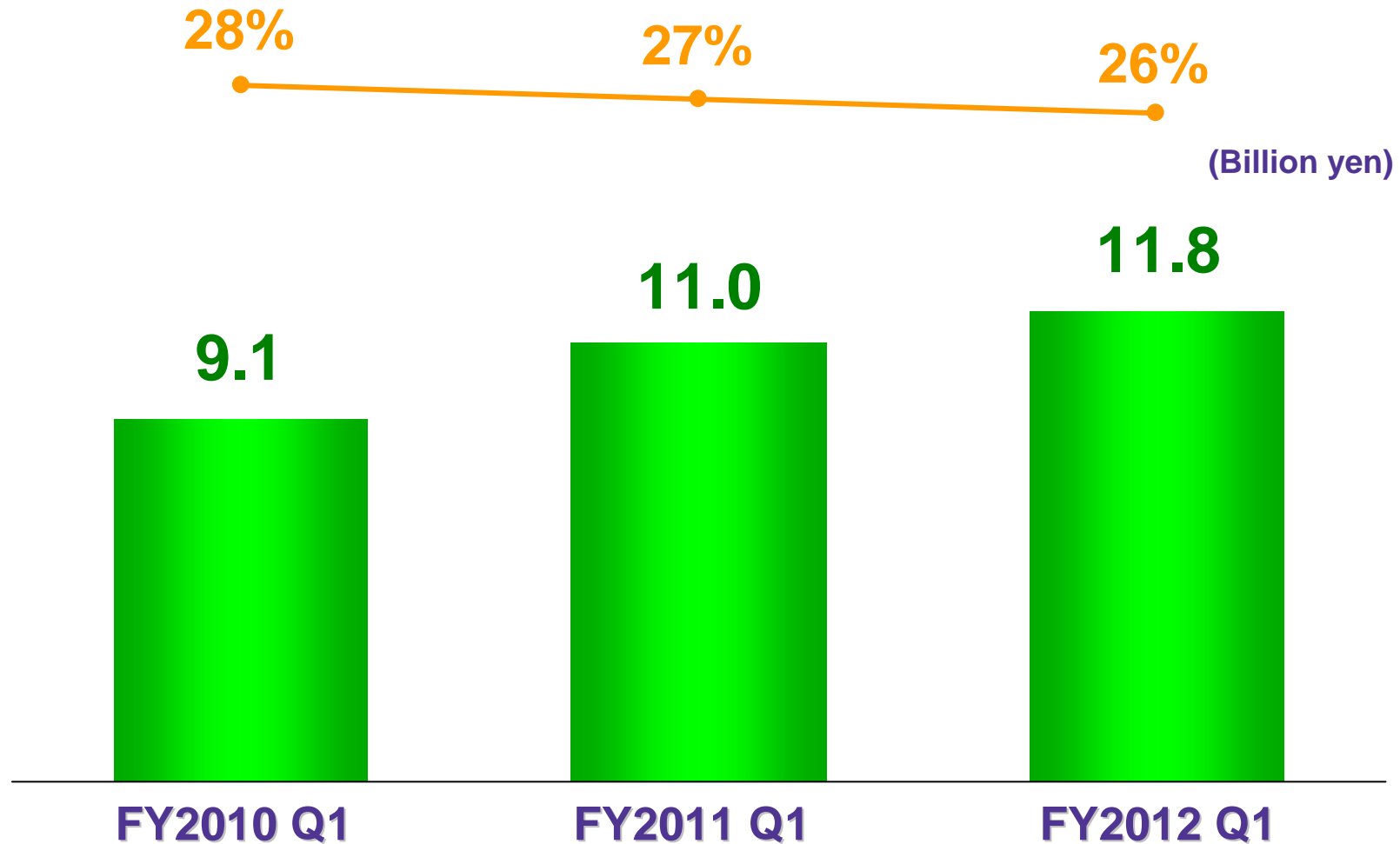
(Billion yen)

Area	FY2010 Q1		FY2011 Q1		FY2012 Q1		
	Sales	Ratio (%)	Sales	Ratio (%)	Sales	Ratio (%)	
North America	4.92	34.3	6.53	34.8	8.48	35.6	
Asia	7.76	54.0	10.22	54.2	11.96	50.2	
	South Korea	3.36	23.5	3.45	18.3	4.60	19.3
	Taiwan	0.64	4.4	1.71	9.1	2.83	11.9
	China	2.59	18.0	3.72	19.8	1.84	7.7
	Thailand	0.36	2.5	0.51	2.7	1.38	5.8
	Other	0.81	5.6	0.83	4.3	1.31	5.5
Europe	1.44	10.0	1.74	9.2	2.33	9.9	
Latin America	0.19	1.3	0.27	1.5	0.43	1.8	
Other	0.07	0.4	0.06	0.3	0.60	2.5	
Total	14.38	100.0	18.82	100.0	23.80	100.0	

Trends in Service Business (Consolidated Sales)

Note: Sales in the service business include maintenance, retrofitting, and remodeling work for products and systems Daifuku delivered

Aftermarket Sales / Net sales (%)



Orders and Net Sales by Industry (Consolidated)

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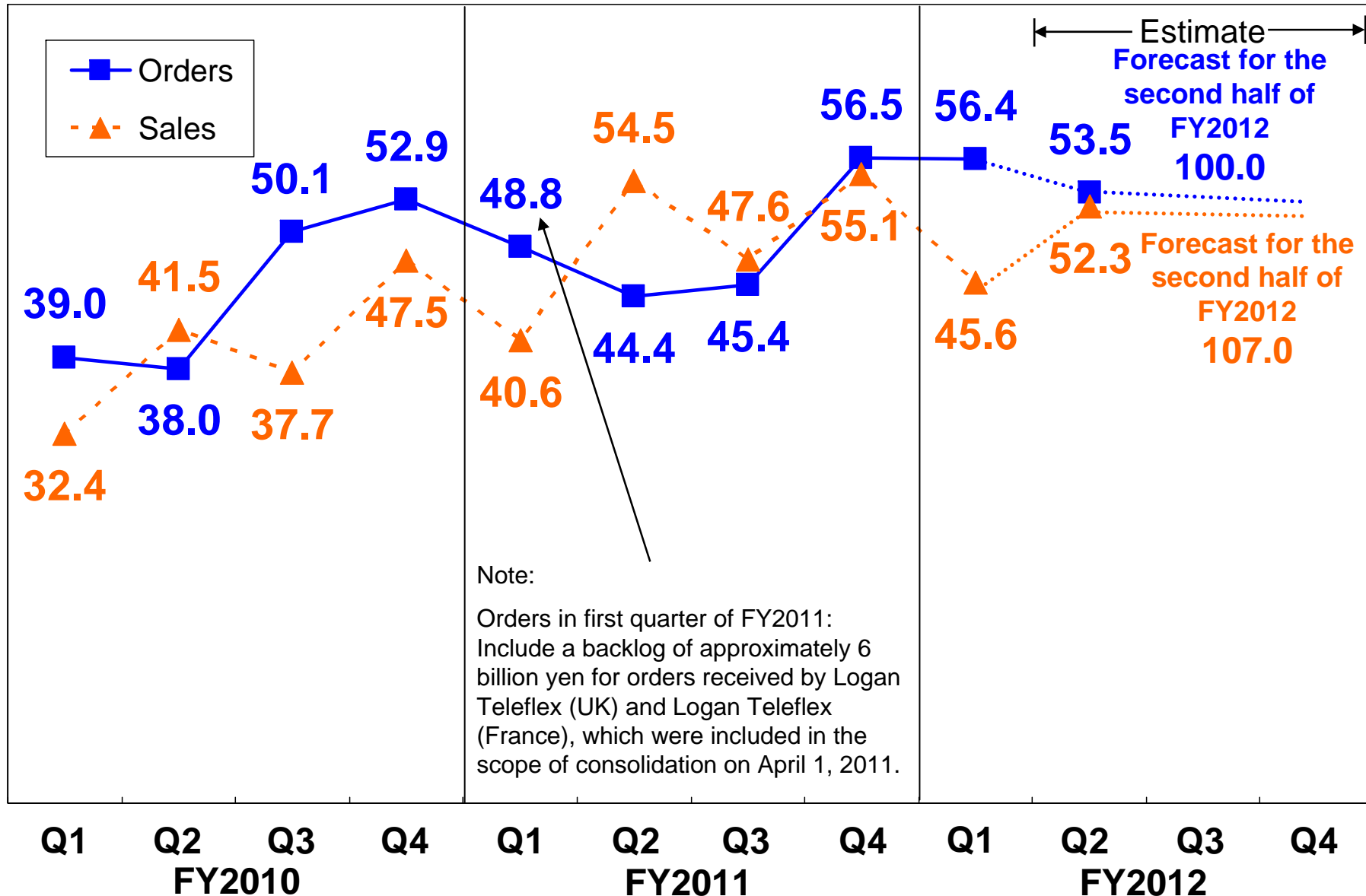
Orders and net sales for automobile and auto parts manufacturers recover.

(Billion yen)

Industry	Orders				Net Sales			
	FY2011 Q1		FY2012 Q1		FY2011 Q1		FY2012 Q1	
	Orders	Ratio (%)	Orders	Ratio (%)	Sales	Ratio (%)	Sales	Ratio (%)
Automobile and Auto Parts	8.53	17.5%	18.02	31.9%	7.94	19.5%	10.48	23.0%
Electronics	14.19	29.1%	14.33	25.4%	11.17	27.5%	12.87	28.2%
Commerce and Retailing	7.23	14.8%	8.48	15.0%	7.68	18.9%	8.29	18.2%
Transportation and Warehousing	1.64	3.4%	1.64	2.9%	2.70	6.6%	2.00	4.4%
Machinery	1.83	3.7%	1.87	3.3%	1.13	2.8%	1.17	2.6%
Chemicals and Pharmaceuticals	3.49	7.2%	2.27	4.0%	2.03	5.0%	2.03	4.4%
Foods	1.28	2.6%	1.59	2.8%	1.25	3.1%	1.44	3.2%
Iron, Steel and Nonferrous Metals	0.90	1.9%	0.76	1.3%	0.71	1.7%	0.64	1.4%
Precision Machinery, Printing and Office Equipment	0.94	1.9%	0.72	1.3%	0.73	1.8%	0.70	1.5%
Airport	6.02	12.3%	2.68	4.7%	2.23	5.5%	3.13	6.9%
Other	2.75	5.6%	4.07	7.4%	3.11	7.6%	2.86	6.2%
Total	48.80	100.0%	56.43	100.0%	40.68	100.0%	45.61	100.0%

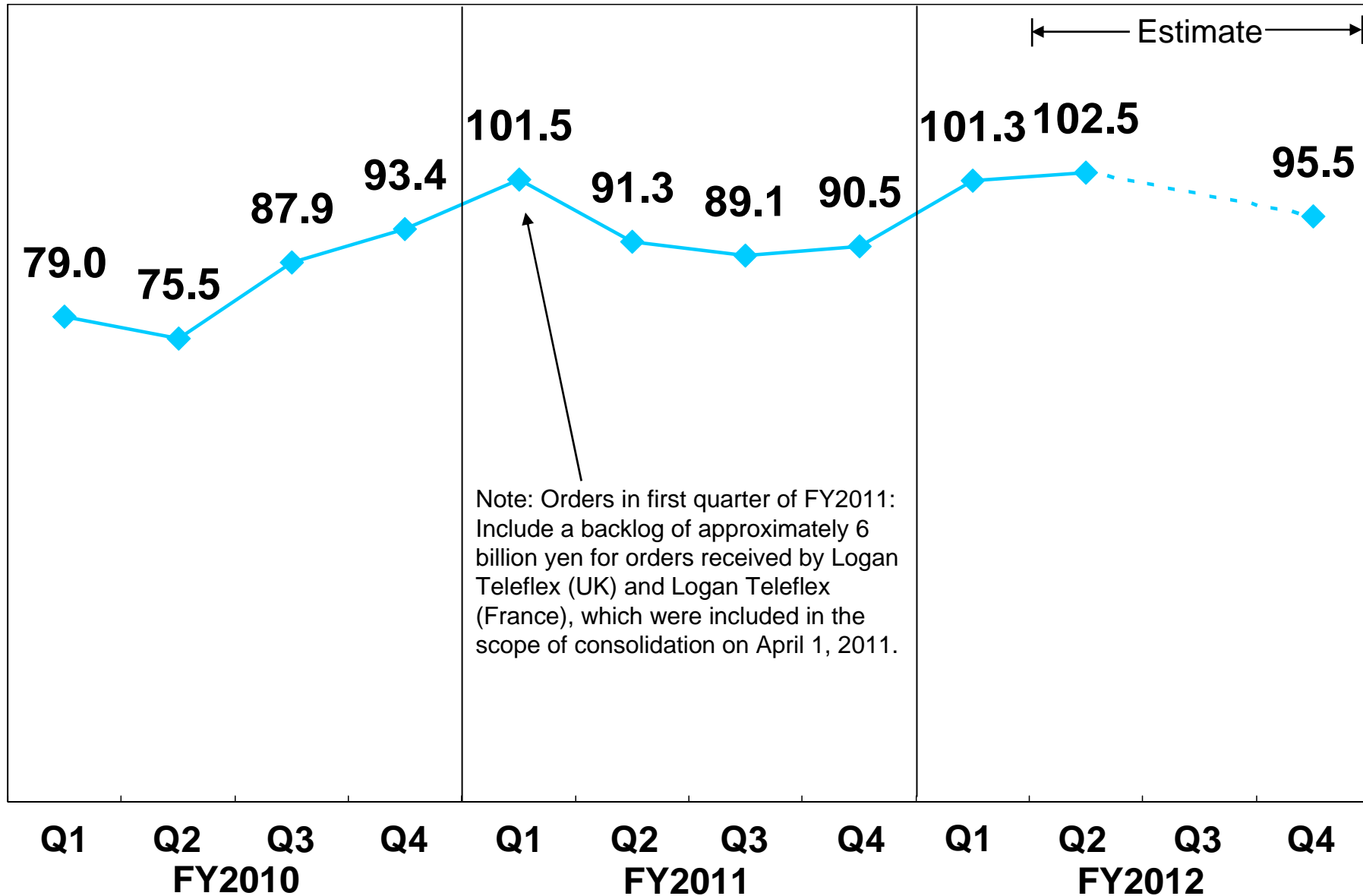
Trends in Quarterly Orders and Sales

(Billion yen)



Trends in Order Backlogs

(Billion yen)



FY2012 Interim Forecasts (Consolidated, Apr-Sep 2012)

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(No change in the forecast announced on May 14, 2012)

<small>(Billion yen)</small>	<small>(FY2012 H1)</small>	<small>(FY2011 H1)</small>	<small>(Year-on-year)</small>
Orders	110.0	93.2	(18.0%)
Net Sales	98.0	95.2	(2.9%)
Operating income	1.5	1.0	(39.7%)
Ordinary income	1.3	0.6	(88.8%)
Net income	0.7	-0.1	(0.8)

FY2012 Forecasts (Consolidated)

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(No change in the forecast announced on May 14, 2012)

(Billion yen)	(FY2012)	(FY2011)	(Year-on-year)
Orders	210.0	195.2	(7.6%)
Net Sales	205.0	198.0	(3.5%)
Operating income	6.0	4.2	(42.3%)
Ordinary income	5.5	4.0	(36.7%)
Net income	3.0	1.2	(145.3%)

■ Daifuku to Acquire the South Korea's Top Car Wash Manufacturer

Daifuku reached an agreement to purchase all shares in Hallim Machinery Co., Ltd., South Korea's leading car wash equipment manufacturer with more than 40% of the market as well as a proven track record in the United States, Europe, and Asia. This agreement will be officially reached following approval by the Korea Fair Trade Commission.

[Overview of Hallim Machinery Co., Ltd.]

Established: 1988

Employees: Approximately 100

Net sales: 1.8 billion yen (approximately, as of December 2011)

(The proposed acquisition is currently being reviewed by the Korea Fair Trade Commission.)

■ Presentation at LOGIS-TECH TOKYO 2012

Daifuku Co., Ltd. will participate in the LOGIS-TECH TOKYO 2012, Asia's largest material handling and logistics trade fair, taking place September 11 to 14, 2012, at Tokyo Big Sight (Tokyo International Exhibition Center). The trade fair is held biennially and Daifuku will this year be presenting its baggage handling systems for airports.



Daifuku's booth (image)

Cautionary Statement with Respect to Forward-Looking Statements

The strategies, beliefs and plans related to future business performance as described in this document are not established facts. They are business prospects based on the assumptions and beliefs of the management team judging from the most current information, and therefore, these prospects are subject to potential risks and uncertainties. Due to various crucial factors, actual results may differ substantially from these forward-looking statements. These crucial factors that may adversely affect performance include 1) consumer trends and economic conditions in the Company's operating environment, 2) the effect of yen exchange rates on sales, assets and liabilities denominated in U.S. dollars and other currencies and 3) the tightening of laws and regulations regarding safety and other matters that may lead to higher costs or sales restrictions, 4) the impact of natural disasters and intentional threats, war, acts of terrorism, strikes, plagues. Moreover, there are other factors that may adversely affect the Company's performance.