Financial and Non-Financial Highlights

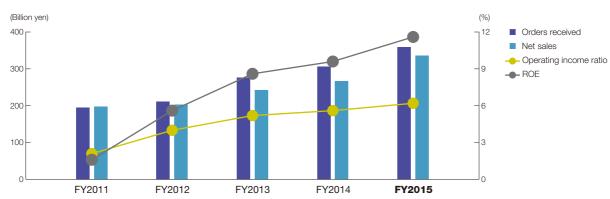
Financial highlights	Million yen		%	U.S. thousand dollars
	FY2015	FY2014	Change	FY2015
For the Year				
Orders received	¥359,427	¥305,567	17.6%	\$3,189,520
Net sales	336,184	267,284	25.8	2,983,265
Operating income	20,878	14,883	40.3	185,275
Net income attributable to shareholders of the				
parent company	13,652	9,810	39.2	121,152
Capital investment	4,210	7,532	(44.1)	37,364
R&D expenditures	7,009	6,945	0.9	62,199
Cash Flows				
Cash flows from operating activities	¥ 7,206	¥ 6,295	14.5%	\$ 63,952
Cash flows from investing activities	(2,099)	(5,846)	64.1	(18,628)
Free cash flows	5,107	448	1,038.6	45,323
Cash flows from financing activities	(8,702)	(509)	(1,609.0)	(77,224)
At Year-End				
Total assets	¥296,055	¥271,011	9.2%	\$2,627,167
Working capital	99,293	91,187	8.9	881,117
Net assets	130,116	111,521	16.7	1,154,642
Amounts per Share of Common Stock				
Net income per share (Yen and U.S. dollars)	¥ 118.72	¥ 88.59	34.0%	\$ 1.05
Net assets per share (Yen and U.S. dollars)	1,044.40	972.75	7.4	9.26
Cash dividends per share (Yen and U.S. dollars)	30.00	22.00	36.4	0.26
Ratios				
Operating income/net sales	6.2%	5.6%	+0.6pt	
Net income/net sales	4.1	3.7	+0.4pt	
Return on shareholders' equity (ROE)	11.6	9.6	+2.0pt	
Shareholders' equity/total assets	42.9	39.8	+3.1pt	

Notes: 1. Details are described in "Financial Section" from page 30.

$\overline{}$ Non-financial highlights

	FY2015	FY2014	Change
Employees	7,835	7,746	1.1%
Water usage (m³)*	135,519	136,801	(0.9)
Emission and transfer volume of chemical substances related to PRTR Law (kg)*	32,133	21,218	51.4
Waste generated (t)*	5,073	4,020	26.1
Recycling rate (%)*	98.3	99.2	-0.9pt

^{*} Figures for Japan only



A PDF version containing notes to the financial statements is available on our website: www.daifuku.com/ir/library/annualreport

^{2.} The U.S. dollar amounts in this annual report are translated from Japanese yen for convenience only, at the rate of ¥112.69 = U.S.\$1.00, on the Tokyo Foreign Exchange Market on March 31, 2016.

^{3.} The amount of "Capital investment" in FY2014 includes goodwill generated from acquisition of shares in overseas companies.