

DAIFUKU CO., LTD.

Consolidated Financial Results

for the Year Ended March 31, 2009

May 18, 2009

DAIFUKU
Material Handling and Beyond

1-1. FY2008 Consolidated Results

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(Billion yen)	(FY08)	(FY07)	(Year-on-year)
Orders	212.0	243.7	(-13.0%)
Net Sales	242.1	231.6	(4.6%)
Operating income	15.0	20.6	(-27.4%)
Ordinary income	14.8	20.6	(-27.9%)
Net income	7.8	11.8	(-34.0%)

1-2. FY2008 Consolidated Results

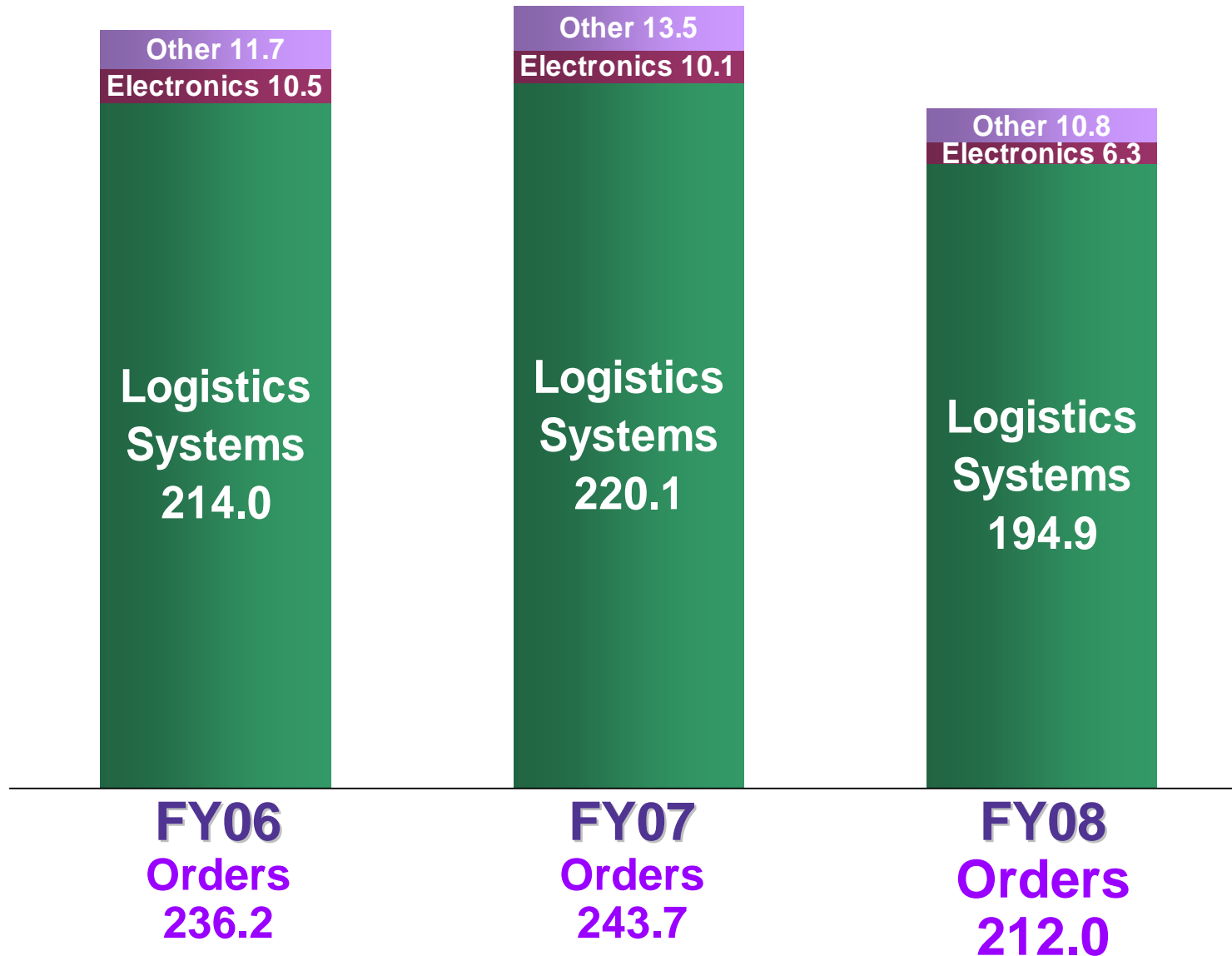
DAIFUKU

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	(FY08)	(FY07)
Net income per share	70.29 yen	105.05 yen
ROE	9.6%	14.7%
Ordinary income to total assets	7.1%	9.9%
Operating income margin	6.2%	8.9%

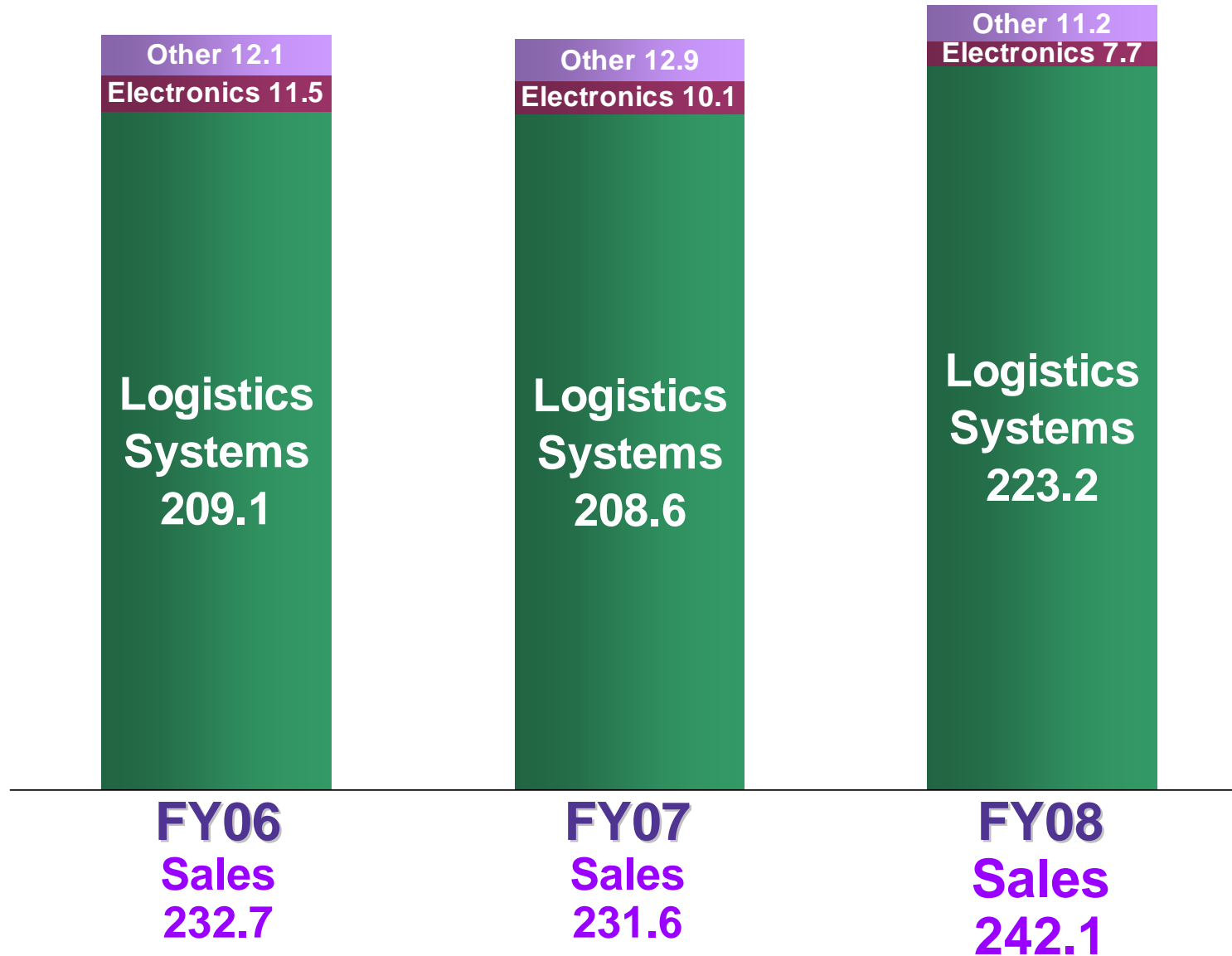
1-3. Orders by Segment (Consolidated)

(Billion yen)



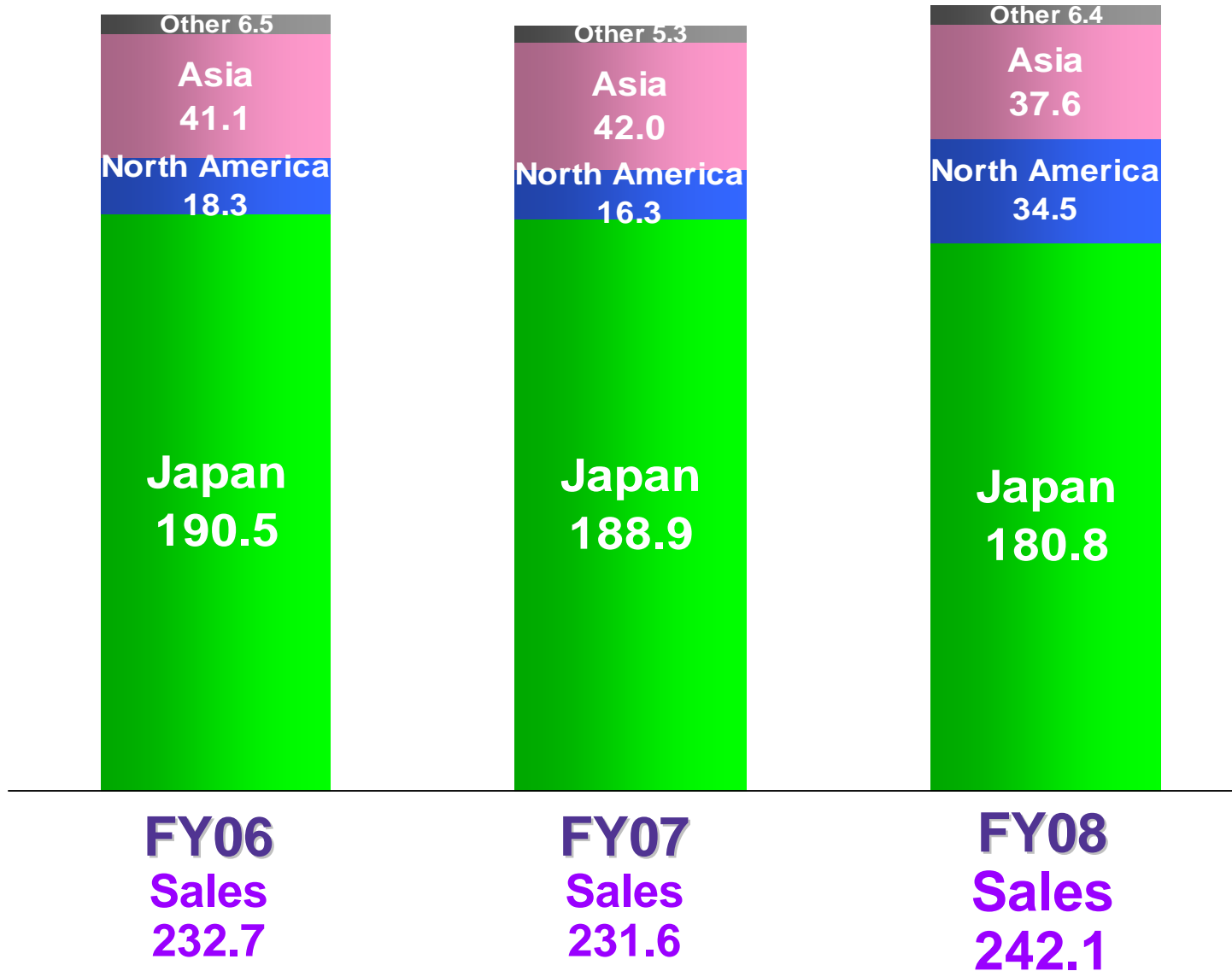
1-4. Net Sales by Segment (Consolidated)

(Billion yen)



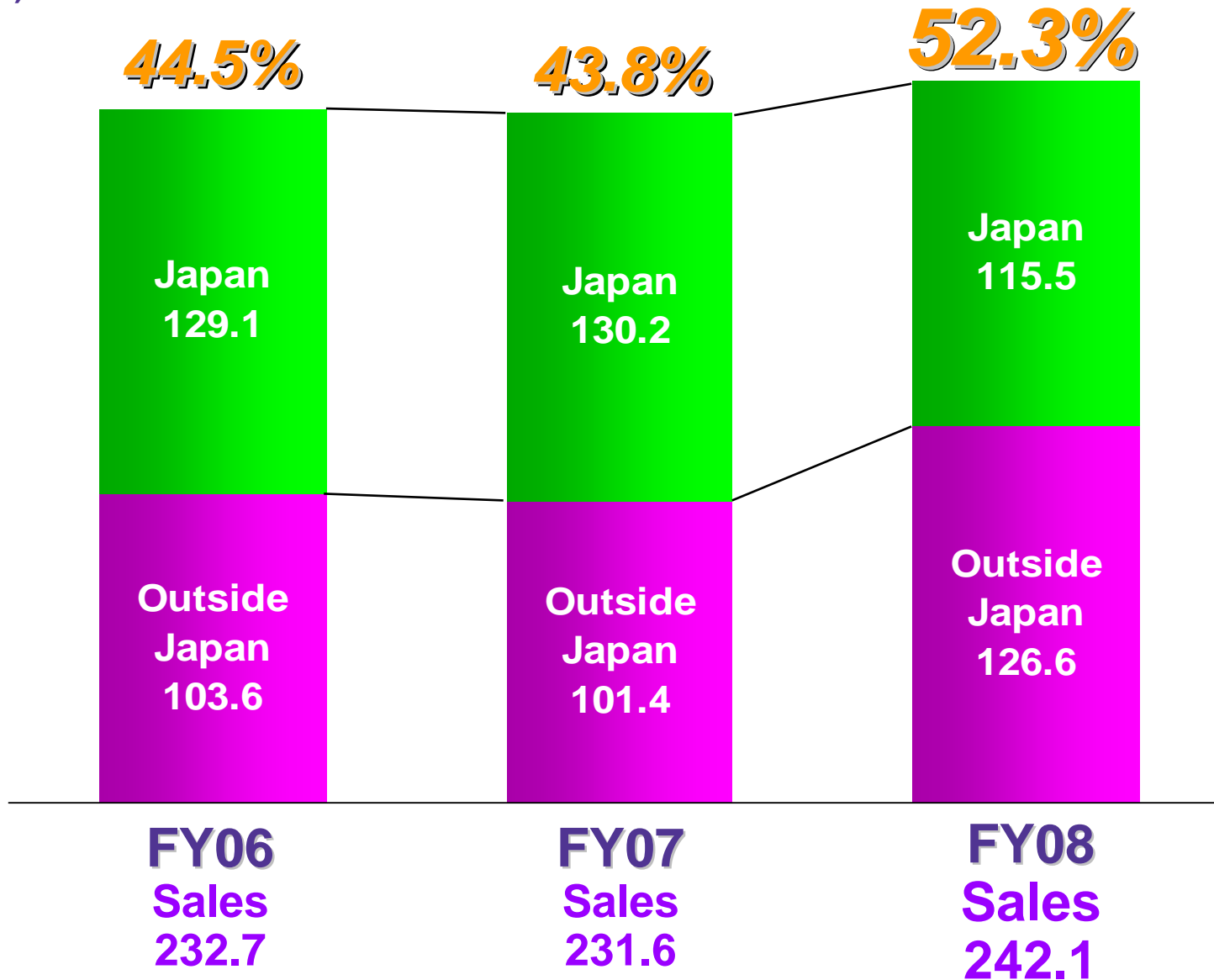
2-1. Net Sales by Area (Consolidated)

(Billion yen)



2-2. Non-Japan Sales Ratio (Consolidated)

(Billion yen)

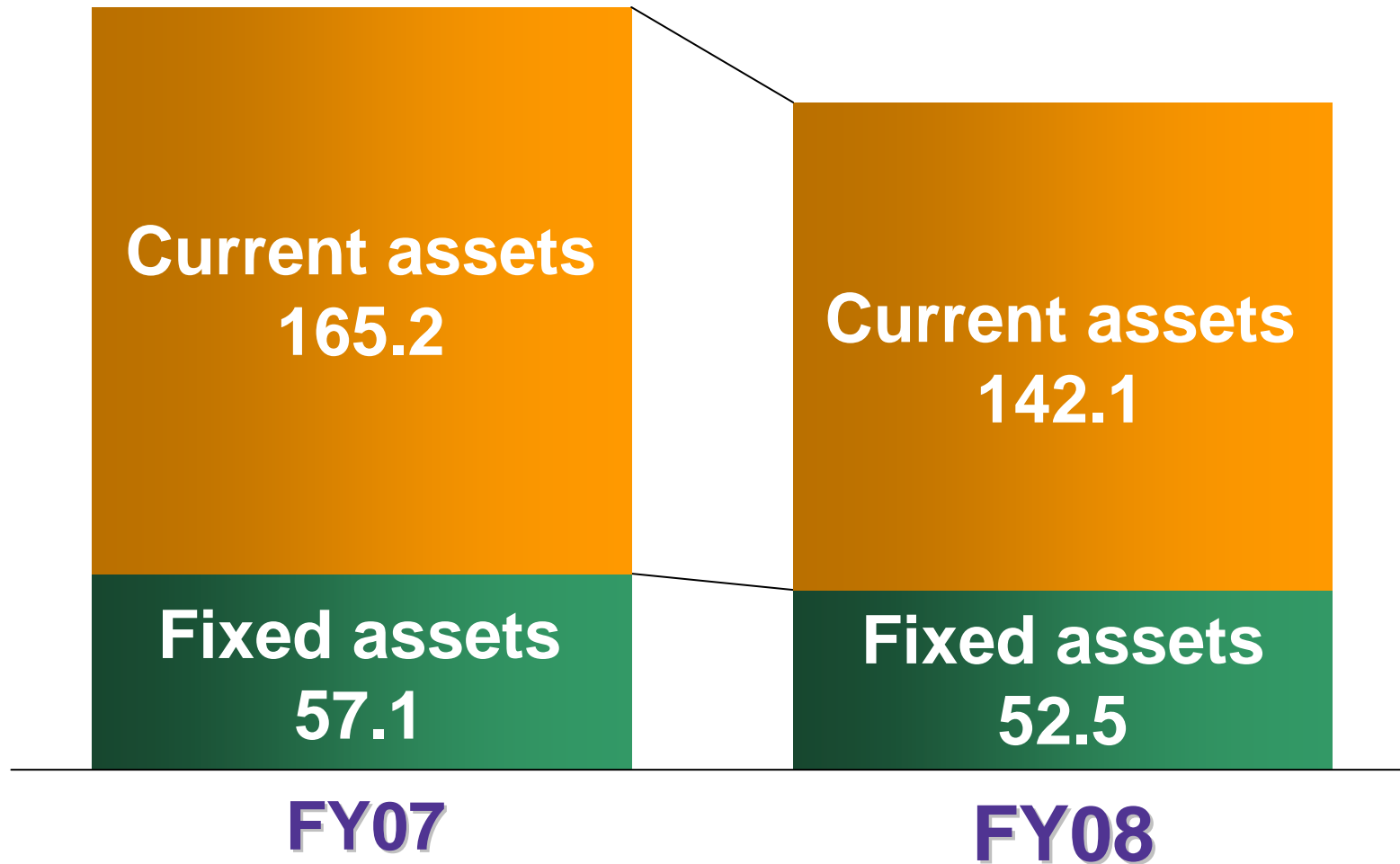


3-1. Financial Situation — Assets (Consolidated) **DAIFUKU**

(Billion yen)

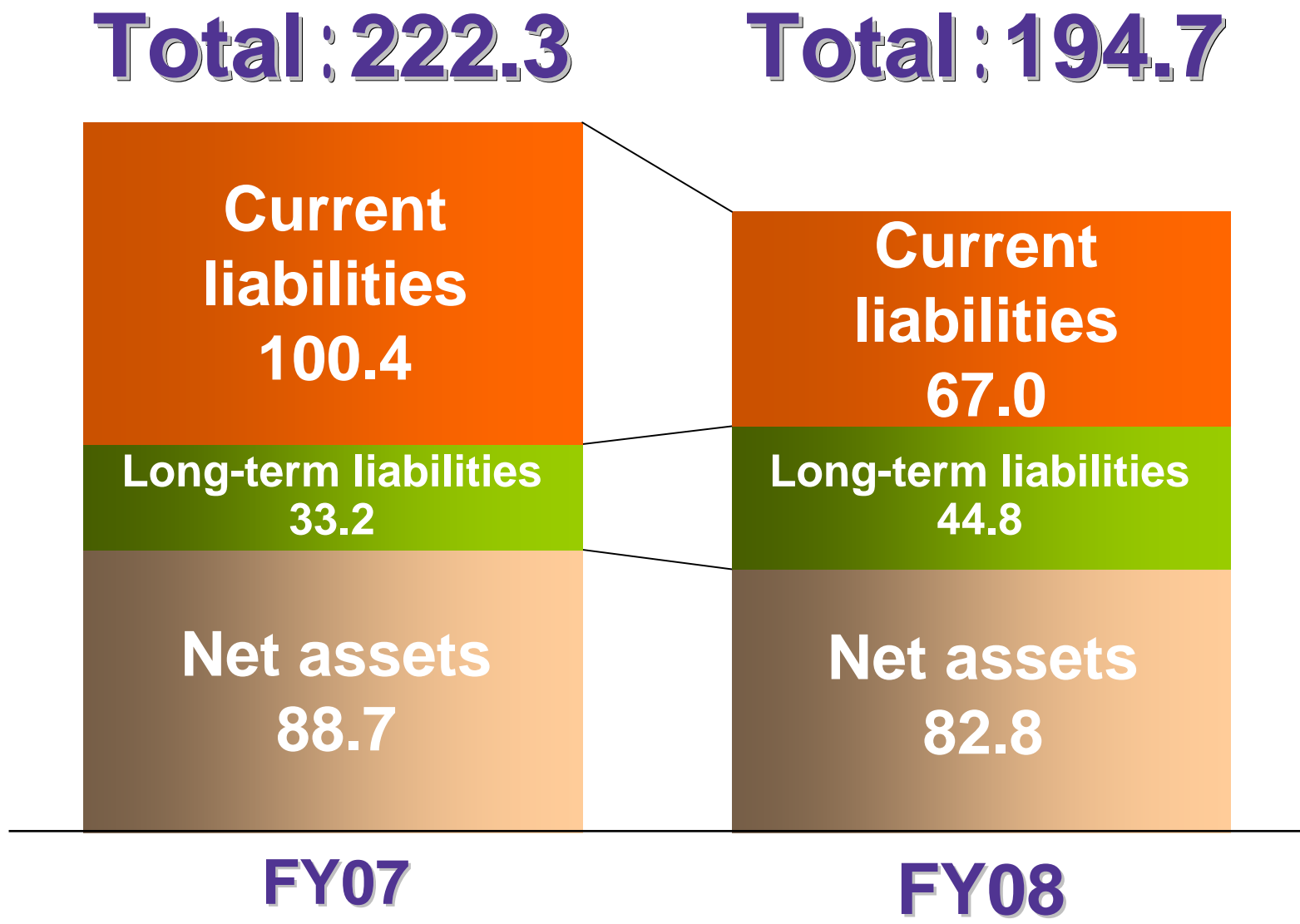
Total: 222.3

Total: 194.7



3-2. Financial Situation – Liabilities & Net Assets (Consolidated) **DAIFUKU**

(Billion yen)



Cash and cash equivalents at end of FY2008

27.9 billion yen (down 3.3 billion yen year on year)

Cash Flows from Operating Activities

Cash outflow of 8.4 billion yen

(Inflow of 21.2 billion yen in the same period of the previous year)

Cash Flows from Investing Activities

Cash outflow of 6.9 billion yen

(Outflow of 6.3 billion yen in the same period of the previous year)

Cash Flows from Financing Activities

Cash inflow of 16.1 billion yen

(Outflow of 3.5 billion yen in the same period of the previous year)

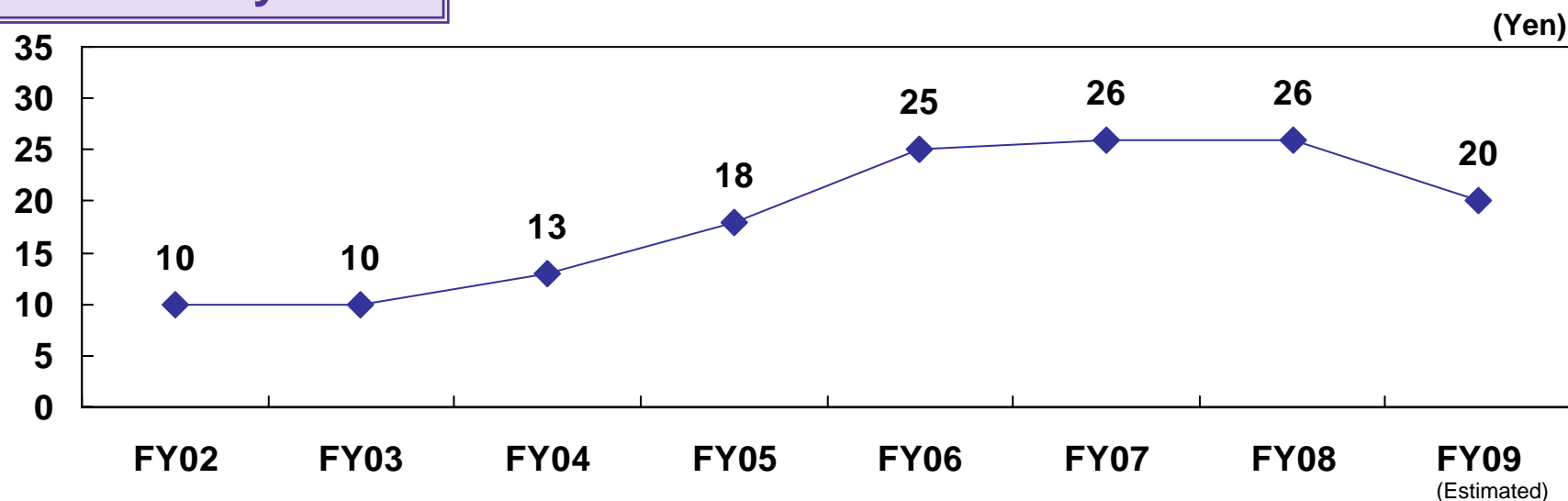
3-4. Financial Situation (Consolidated)

	FY06	FY07	FY08
Equity ratio	39.6%	38.0%	40.9%
Equity ratio on market price basis	99.2%	64.9%	30.0%
Interest-bearing debt-to-cash flow ratio	39.0	1.6	
Interest coverage ratio	1.6	48.1	

4. Dividend Payment

- **Annual dividend for FY2008: 26 yen per share**
(10 yen interim dividend + 16 yen year-end dividend)
Dividend payout ratio: 37.0%
Total cash dividends: 2.8 billion yen
- **Estimated dividend for FY2009: 20 yen per share**
(10 yen interim dividend + 10 yen year-end dividend)
Dividend payout ratio: 110.7%

Dividend Payments



5-1. 2Q FY2009 Estimates (Consolidated, Apr-Sep 2009)

(Billion yen)

(Year-on-year)

Orders	77	(-48.6%)
Net Sales	77	(-38.8%)
Operating income	-0.5	()
Ordinary income	-0.8	()
Net income	0	(-100.0%)

5-2. FY2009 Estimates (Consolidated)

DAIFUKU

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(Billion yen)

(Year-on-year)

Orders	160	(-24.5%)
Net sales	170	(-29.8%)
Operating income	3	(-80.0%)
Ordinary income	2.4	(-83.9%)
Net income	2	(-74.5%)
Net income per share	18.07 yen	

Cautionary Statement with Respect to Forward-Looking Statements

The strategies, beliefs and plans related to future business performance as described in this document are not established facts. They are business prospects based on the assumptions and beliefs of the management team judging from the most current information, and therefore, these prospects are subject to potential risks and uncertainties. Due to various crucial factors, actual results may differ substantially from these forward-looking statements. These crucial factors that may adversely affect performance include 1) consumer trends and economic conditions in the Company's operating environment, 2) the effect of yen exchange rates on sales, assets and liabilities denominated in U.S. dollars and other currencies and 3) the tightening of laws and regulations regarding safety and other matters that may lead to higher costs or sales restrictions. Moreover, there are other factors that may adversely affect the Company's performance.