

DATA PROFILE

2009年3月期
Fiscal Year Ended March 2009

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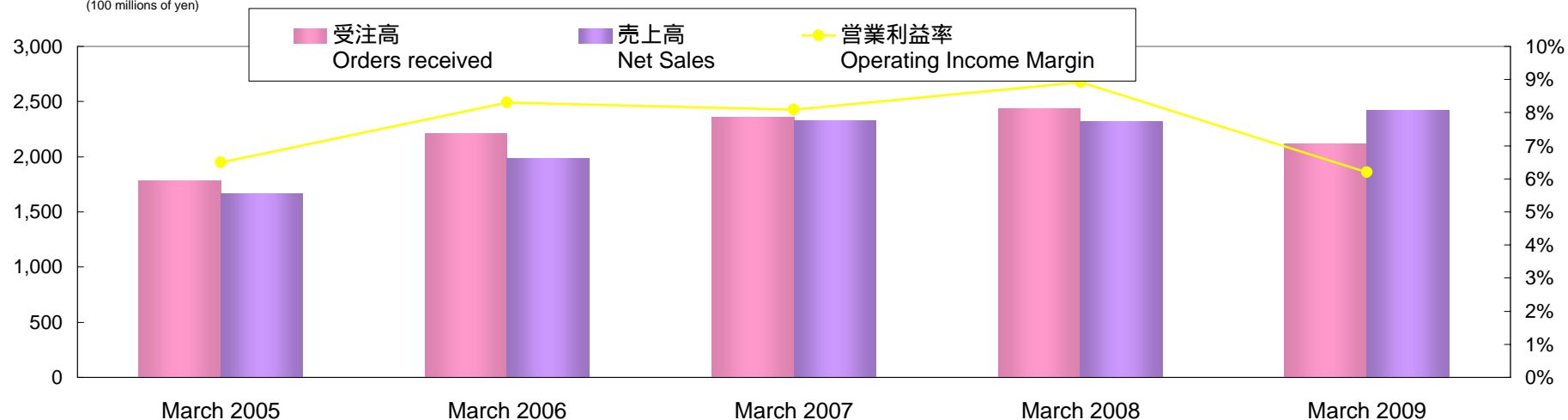
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1.-1 連結業績推移

Consolidated Financial Data

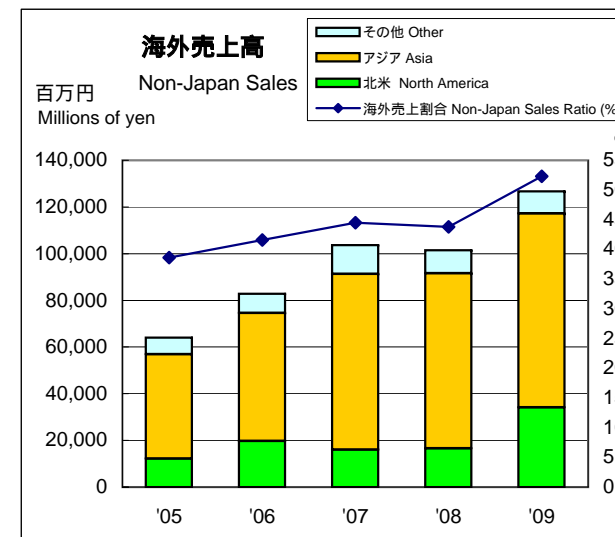
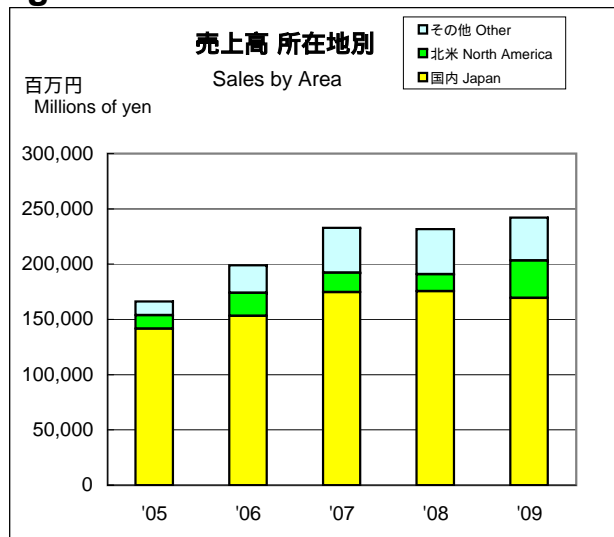
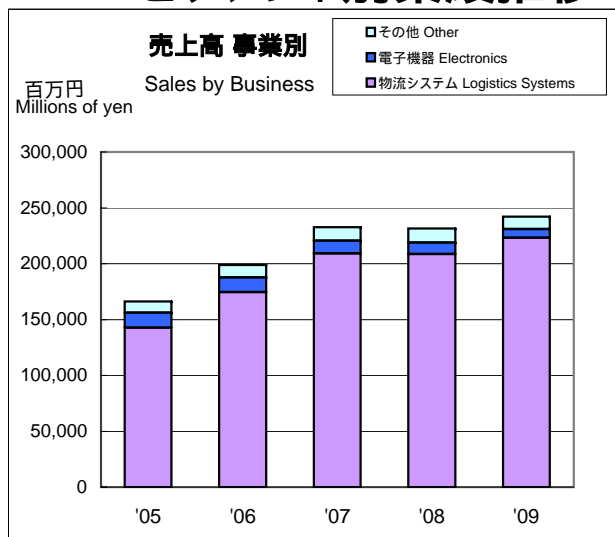
単位: 億円
(100 millions of yen)



	FY ended Mar 2005		FY ended Mar 2006		FY ended Mar 2007		FY ended Mar 2008		FY ended Mar 2009	
	億円 100 millions of yen	%	億円 100 millions of yen	%	億円 100 millions of yen	%	億円 100 millions of yen	%	億円 100 millions of yen	%
売上高 Net Sales	1,662.3 (19.9%)	100.0	1,988.1 (19.6%)	100.0	2,327.0 (17.0%)	100.0	2,316.2 (-0.5%)	100.0	2,421.8 (4.6%)	100.0
営業利益 Operating Income	107.9 (101.4%)	6.5	165.2 (53.1%)	8.3	188.4 (14.0%)	8.1	206.8 (9.8%)	8.9	150.2 (-27.4%)	6.2
経常利益 Ordinary Income	104.0 (140.6%)	6.3	161.7 (55.4%)	8.1	184.9 (14.4%)	7.9	206.3 (11.6%)	8.9	148.8 (-27.9%)	6.1
当期純利益 Net Income	52.3 (220.1%)	3.1	102.5 (96.0%)	5.2	113.8 (11.0%)	4.9	118.9 (4.5%)	5.1	78.5 (-34.0%)	3.2
受注高 Orders received	1,780.2 (31.8%)		2,211.3 (24.2%)		2,362.5 (6.8%)		2,437.6 (3.2%)		2,120.2 (-13.0%)	

<注> () 内、対前期増減率 <Note> () shows year-on-year rate

1.2 セグメント別業績推移 Segment Results



(単位:百万円) (Millions of yen)

期		FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
売上構成 Segment Information						
事業別 Sales by Business	物流システム Logistics Systems	142,622	174,405	209,155	208,616	223,257
	電子機器 Electronics	13,647	13,285	11,547	10,194	7,711
	その他 Other	9,962	11,119	12,000	12,807	11,213
	計 Total	166,231	198,810	232,703	231,619	242,182
所在地別 Sales by Areas	国内 Japan	141,478	153,198	174,565	175,575	169,335
	北米 North America	12,189	20,965	17,845	15,278	33,839
	その他 Other	12,563	24,646	40,292	40,764	39,007
	計 Total	166,231	198,810	232,703	231,619	242,182
海外売上高 Non-Japan Sales	北米 North America	12,189	19,717	15,985	16,592	34,131
	アジア Asia	44,681	54,850	75,330	75,008	83,087
	その他 Other	7,229	8,198	12,305	9,814	9,432
	計 Total	64,100	82,766	103,622	101,415	126,650
	海外売上割合 Non-Japan Sales Ratio (%)	38.6	41.6	44.5	43.8	52.3

2. 連結業種別受注高推移

Consolidated Orders Received by Industry

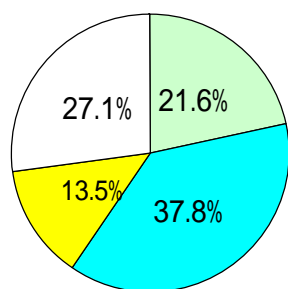
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(単位: 億円)
(100 millions of yen)

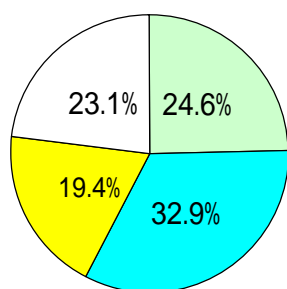
業種 Industry	期	FY ended March 2005		FY ended March 2006		FY ended March 2007		FY ended March 2008		FY ended March 2009	
		金額	構成比(%) Ratio	金額	構成比(%) Ratio	金額	構成比(%) Ratio	金額	構成比(%) Ratio	金額	構成比(%) Ratio
自動車及び自動車部品 Automobile and Auto Parts		384.5	21.6	544.4	24.6	558.4	23.6	527.2	21.6	495.9	23.4
エレクトロニクス Electronics		673.4	37.8	726.5	32.9	931.3	39.4	953.6	39.1	696.4	32.8
商業及び小売業 Commerce and Retailing		239.9	13.5	429.7	19.4	329.7	14.0	400.8	16.4	245.4	11.6
運輸・倉庫 Transportation and Warehousing		100.8	5.7	121.5	5.5	114.0	4.8	102.4	4.2	94.8	4.5
機械 Machinery		57.3	3.2	56.1	2.5	96.3	4.1	93.0	3.8	73.6	3.5
化学・薬品 Chemicals and Pharmaceuticals		67.8	3.8	93.9	4.2	88.7	3.8	101.3	4.2	68.4	3.2
食品 Foods		79.1	4.4	83.8	3.8	76.2	3.2	76.7	3.1	64.8	3.1
鉄鋼・非鉄金属 Steel and Metal		33.3	1.9	31.4	1.4	33.6	1.4	49.0	2.0	41.6	2.0
精密機器・印刷・事務機 Precision Machinery, Printing and Office Equipment		27.4	1.5	25.0	1.1	29.1	1.2	29.4	1.2	29.8	1.4
空港 Airport		-	-	-	-	-	-	-	-	192.0	9.1
その他 Other		116.7	6.6	99.0	4.6	105.2	4.5	104.2	4.4	117.6	5.5
合計 Total		1,780.2	100.0	2,211.3	100.0	2,362.5	100.0	2,437.6	100.0	2,120.2	100.0

■ 自動車及び自動車部品 Automobile and Auto Parts
■ エレクトロニクス Electronics
■ 商業及び小売業 Commerce and Retailing
■ その他 Other

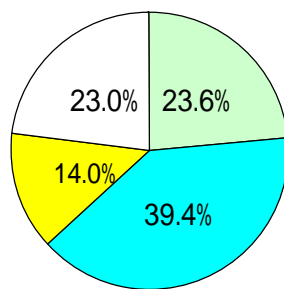
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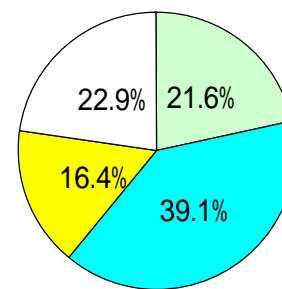
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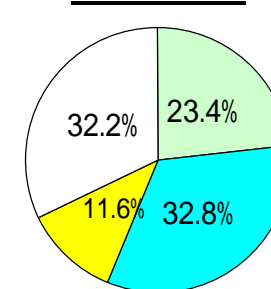
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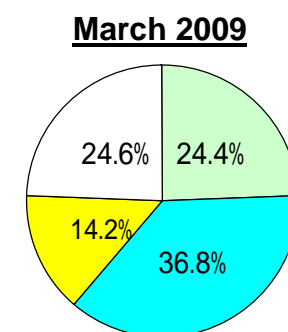
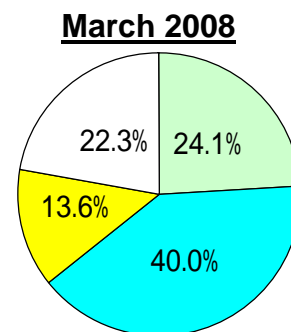
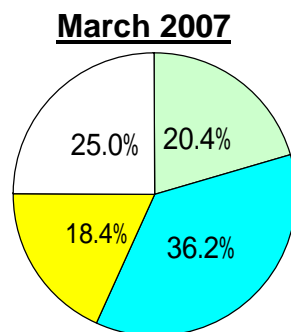
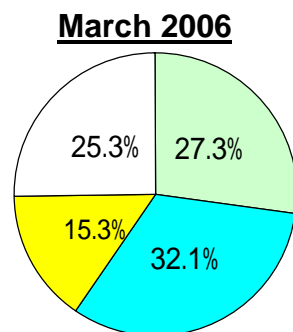
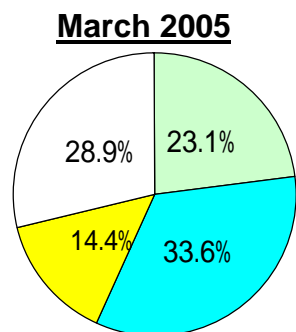
3. 連結業種別売上高推移 Consolidated Net Sales by Industry

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(単位: 億円)
(100 millions of yen)

業種 Industry	期	FY ended March 2005		FY ended March 2006		FY ended March 2007		FY ended March 2008		FY ended March 2009	
		構成比(%) Ratio		構成比(%) Ratio		構成比(%) Ratio		構成比(%) Ratio		構成比(%) Ratio	
自動車及び自動車部品 Automobile and Auto Parts		383.6	23.1	542.6	27.3	475.4	20.4	558.8	24.1	590.9	24.4
エレクトロニクス Electronics		558.4	33.6	637.5	32.1	843.4	36.2	927.4	40.0	891.2	36.8
商業及び小売業 Commerce and Retailing		239.2	14.4	304.9	15.3	428.9	18.4	314.5	13.6	344.6	14.2
運輸・倉庫 Transportation and Warehousing		69.9	4.2	141.1	7.1	105.6	4.5	83.9	3.6	88.5	3.7
機械 Machinery		54.5	3.3	49.4	2.5	88.8	3.8	85.6	3.7	65.6	2.7
化学・薬品 Chemicals and Pharmaceuticals		90.5	5.4	70.0	3.5	99.4	4.3	90.3	3.9	94.0	3.9
食品 Foods		103.0	6.2	81.3	4.1	67.7	2.9	80.8	3.5	66.9	2.8
鉄鋼・非鉄金属 Steel and Metal		32.3	1.9	32.2	1.6	32.2	1.4	36.3	1.6	53.0	2.2
精密機器・印刷・事務機 Precision Machinery, Printing and Office Equipment		26.6	1.6	30.6	1.5	74.3	3.2	34.9	1.5	40.9	1.7
空港 Airport		-	-	-	-	-	-	-	-	68.9	2.8
その他 Other		104.3	6.3	98.5	5.0	111.3	4.9	103.7	4.5	117.4	4.8
合計 Total		1,662.3	100.0	1,988.1	100.0	2,327.0	100.0	2,316.2	100.0	2,421.8	100.0

■ 自動車及び自動車部品 Automobile and Auto Parts
■ エレクトロニクス Electronics
■ 商業及び小売業 Commerce and Retailing
■ その他 Other



4. 国別海外売上高推移

Consolidated Non-Japan Net Sales by Country

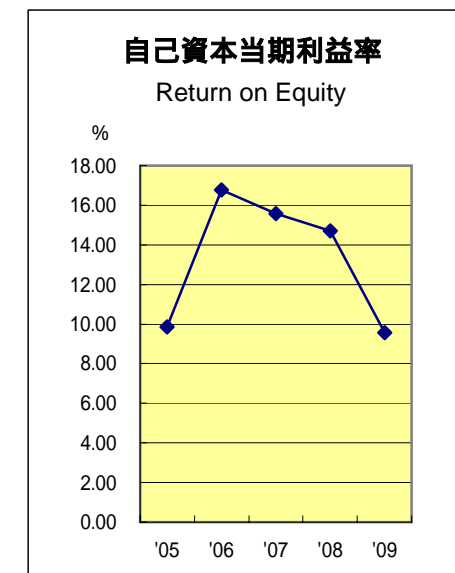
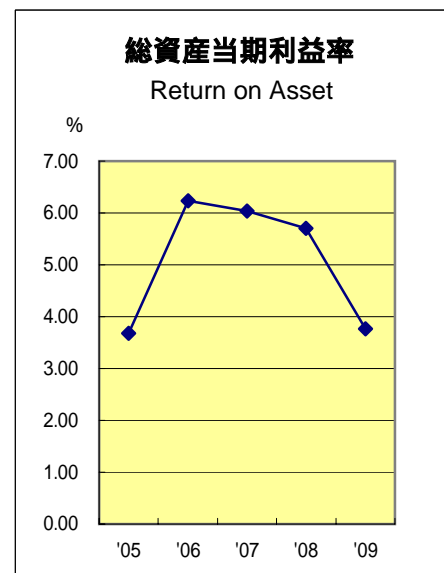
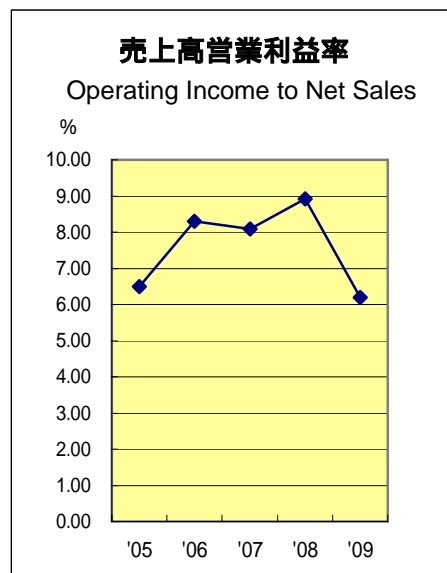
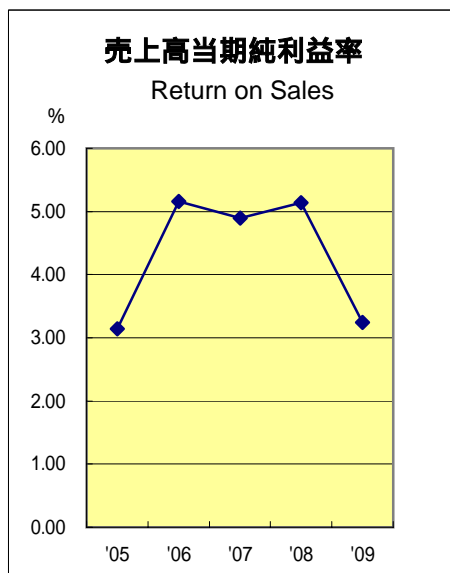
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(単位: 億円)
(100 millions of yen)

地区 Area	国名 Country	FY ended March 2005		FY ended March 2006		FY ended March 2007		FY ended March 2008		FY ended March 2009	
			構成比 (%) Ratio		構成比 (%) Ratio		構成比 (%) Ratio		構成比 (%) Ratio		構成比 (%) Ratio
北米 North America	アメリカ U.S.A.	113.1	17.6	175.1	21.1	148.1	14.3	123.7	12.3	278.0	22.0
	カナダ Canada	8.8	1.4	22.1	2.7	11.8	1.1	42.2	4.2	63.3	5.0
	小計 Subtotal	121.9	19.0	197.2	23.8	159.9	15.4	165.9	16.5	341.3	27.0
中南米 Middle and South America		12.1	1.9	11.4	1.4	6.6	0.6	4.9	0.4	7.9	0.7
アジア Asia	台湾 Taiwan	195.5	30.6	176.7	21.3	373.5	36.1	333.5	33.0	355.5	28.1
	韓国 Korea	154.8	24.1	188.8	22.8	204.2	19.7	221.8	21.9	301.6	23.8
	中国 China	61.4	9.6	121.6	14.7	102.9	9.9	84.6	8.4	109.9	8.7
	タイ Thailand	18.3	2.9	26.3	3.2	30.0	2.9	55.6	5.5	47.0	3.7
	インドネシア Indonesia	1.5	0.2	3.6	0.4	10.3	1.0	6.5	0.6	4.6	0.4
	インド India	0.3	0.1	0.8	0.1	5.0	0.5	24.7	2.4	4.4	0.4
	その他 Other	15.0	2.3	30.7	3.8	27.3	2.6	23.4	2.2	7.9	0.5
小計 Subtotal		446.8	69.8	548.5	66.3	753.2	72.7	750.1	74.0	830.9	65.6
ヨーロッパ Europe	スウェーデン Sweden	0.3	0.1	8.9	1.1	43.6	4.3	9.1	0.9	18.3	1.4
	デンマーク Denmark	3.2	0.5	2.8	0.3	2.5	0.2	8.5	0.8	15.2	1.2
	イギリス U.K.	13.6	2.1	11.7	1.4	6.2	0.6	17.9	1.8	15.0	1.2
	スペイン Spain	4.0	0.6	6.4	0.8	4.4	0.4	6.5	0.6	6.8	0.5
	ロシア Russia	0.0	0.0	0.1	0.0	7.8	0.8	5.9	0.6	5.5	0.4
	ポーランド Poland	0.7	0.1	0.9	0.1	1.9	0.1	9.6	0.9	3.8	0.3
	アイルランド Ireland	5.2	0.8	24.2	3.0	3.9	0.4	3.0	0.3	3.0	0.2
	その他 Other	32.2	5.0	7.1	0.8	9.2	0.9	11.1	1.1	9.2	0.7
小計 Subtotal		59.2	9.2	62.1	7.5	79.5	7.7	71.6	7.0	76.8	5.9
アフリカ・中近東 Africa, Middle and Near East		1.0	0.1	6.3	0.7	36.1	3.5	21.3	2.1	8.5	0.7
オセアニア Oceania		-	-	2.2	0.3	0.9	0.1	0.3	0.0	1.0	0.1
合計 Total		641.0	100.0	827.7	100.0	1,036.2	100.0	1,014.1	100.0	1,266.5	100.0

5. 収益性指標 Profitability Index

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(単位: %)

期	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
売上高当期純利益率 Return on Sales	3.15	5.16	4.89	5.13	3.24
売上高営業利益率 Operating Income to Net Sales	6.49	8.31	8.09	8.93	6.20
総資産当期利益率 (ROA) Return on Asset	3.68	6.23	6.04	5.70	3.76
自己資本当期利益率 (ROE) Return on Equity	9.87	16.78	15.58	14.71	9.57

1 売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100

Return on Sales = Net Income ÷ Net Sales × 100

2 売上高営業利益率 = 営業利益 ÷ 売上高 × 100

Operating Income to Net Sales = Operating Income ÷ Net Sales × 100

3 総資産当期利益率 (ROA) = 当期純利益 ÷ 総資産 (期首・期末平均) × 100

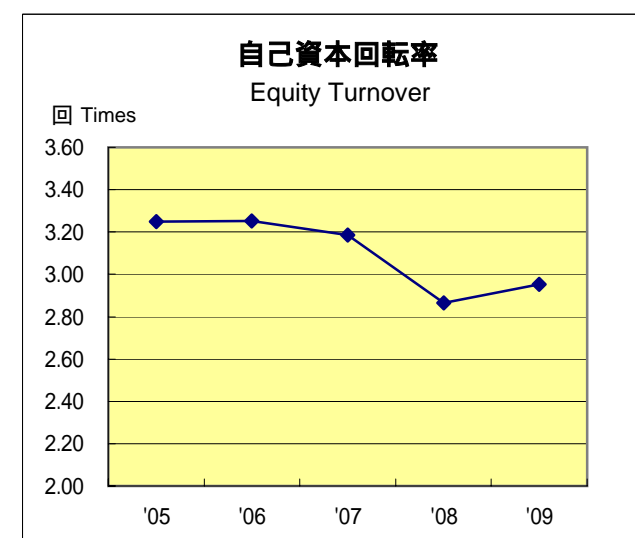
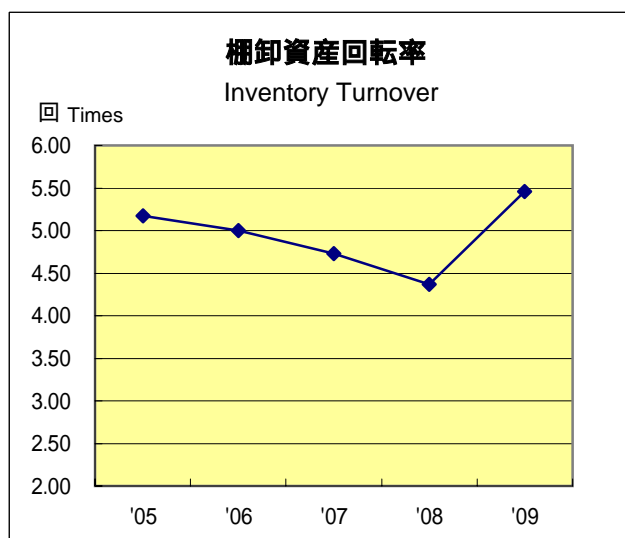
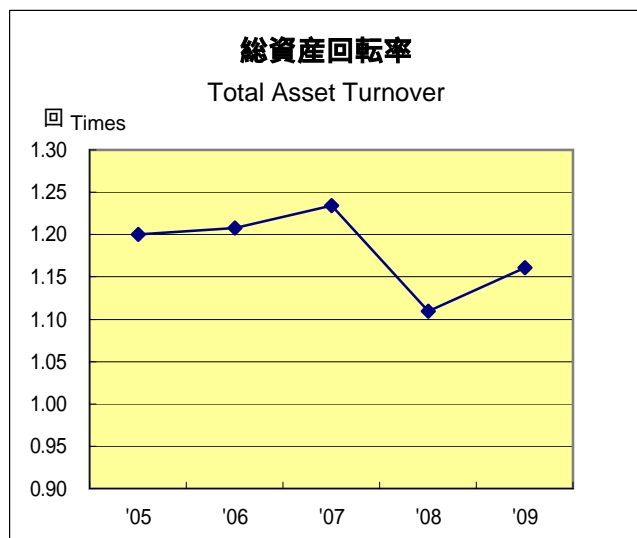
Return on Asset = Net Income ÷ Total Assets (average of beginning and end of year) × 100

4 自己資本当期利益率 (ROE) = 当期純利益 ÷ 自己資本 (期首・期末平均) × 100

Return on Equity = Net Income ÷ Equity (average of beginning and end of year) × 100

6. 効率性指標 Efficiency Index

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期	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
総資産回転率(回) 1 Total Asset Turnover (Times)	1.20	1.21	1.23	1.11	1.16
棚卸資産回転率(回) 2 Inventory Turnover (Times)	5.17	5.00	4.73	4.37	5.46
棚卸資産(百万円) Inventories (Millions of yen)	33,638	45,886	52,547	53,512	35,204
自己資本回転率(回) 3 Equity Turnover (Times)	3.25	3.25	3.19	2.86	2.95

1 総資産回転率 = 売上高÷総資産 (期首・期末平均)

Total Asset Turnover = Net Sales ÷ Total Assets (average of beginning and end of year)

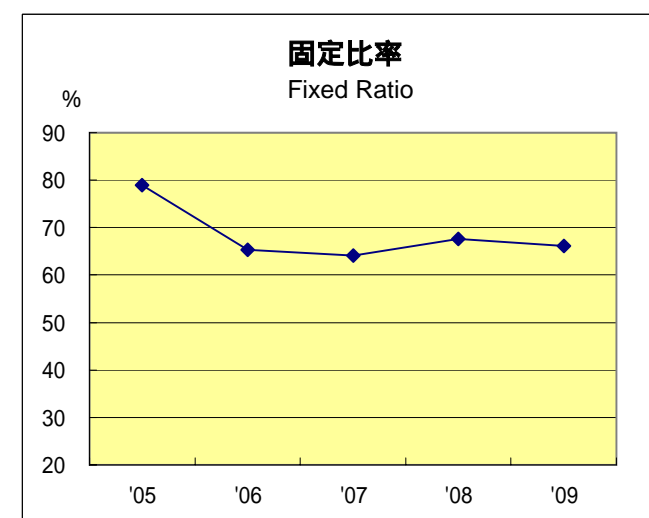
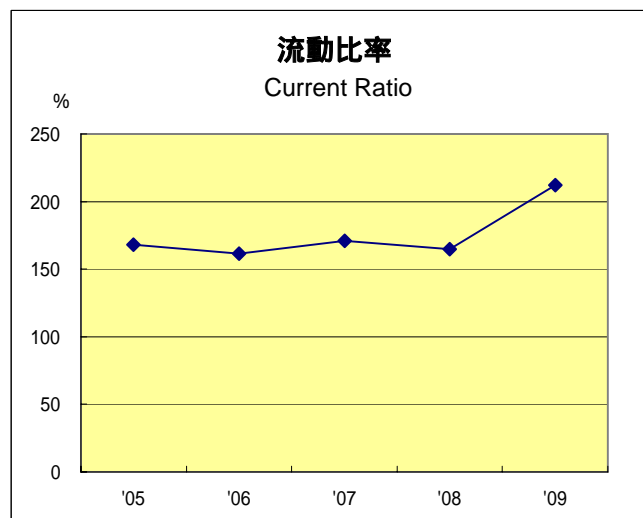
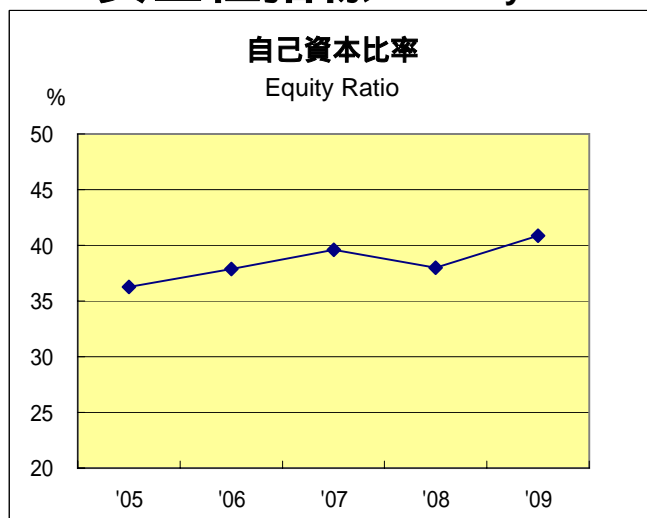
2 棚卸資産回転率 = 売上高÷棚卸資産 (期首・期末平均)

Inventory Turnover = Net Sales ÷ Inventories (average of beginning and end of year)

3 自己資本回転率 = 売上高÷自己資本 (期首・期末平均)

Equity Turnover = Net Sales ÷ Equity (average of beginning and end of year)

7. 安全性指標 Stability Index



期	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
自己資本比率 (%) Equity Ratio (%) 1	36.2	37.8	39.6	38.0	40.9
流動比率 (%) Current Ratio (%) 2	168.2	161.7	170.9	164.6	211.9
インタレストカバレッジレシオ (倍) Interest Coverage Ratio (Times) 3	14.3	8.1	1.6	48.1	-
受取利息・配当金 (百万円) Interest and Dividend Income (Millions of yen)	140	248	316	403	341
支払利息・割引料 (百万円) Interest Expenses and Discount (Millions of yen)	713	584	471	440	795
固定比率 (%) Fixed Ratio (%) 4	79.0	65.3	64.1	67.6	66.1
固定資産 (百万円) Fixed Assets (Millions of yen)	42,133	45,012	49,513	57,133	52,551

1 自己資本比率 = 自己資本 ÷ 総資産 × 100

Equity Ratio = Equity ÷ Total Assets × 100

3 インタレストカバレッジレシオ = 営業キャッシュフロー ÷ 利払い

Interest Coverage Ratio = Cash Flows from Operating Activities ÷ Interest Payment

2 流動比率 = 流動資産 ÷ 流動負債 × 100

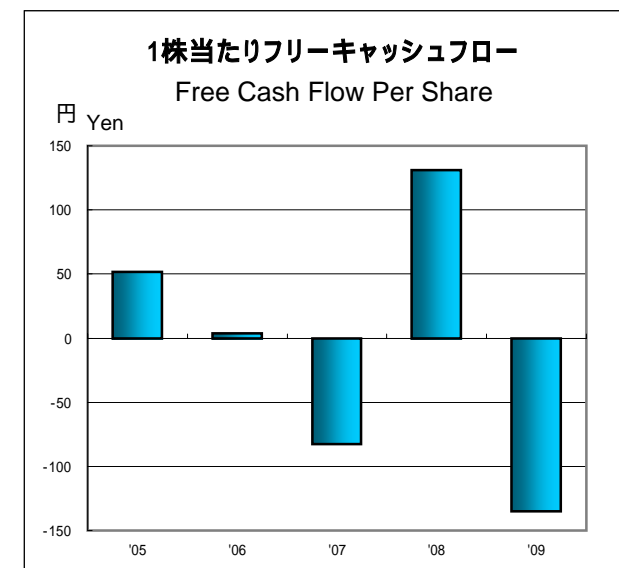
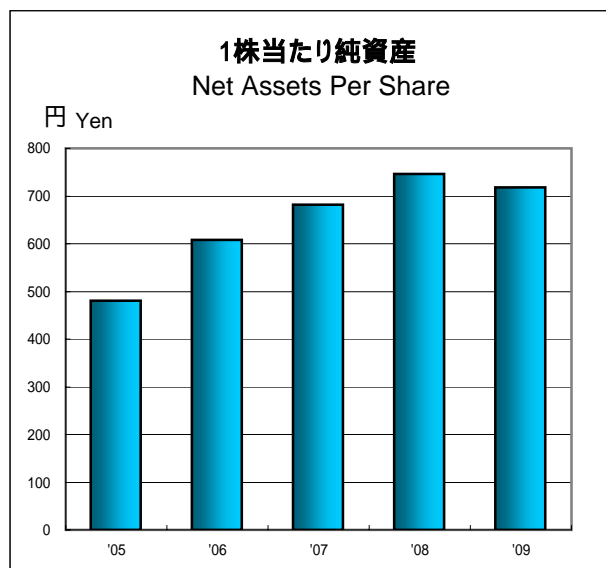
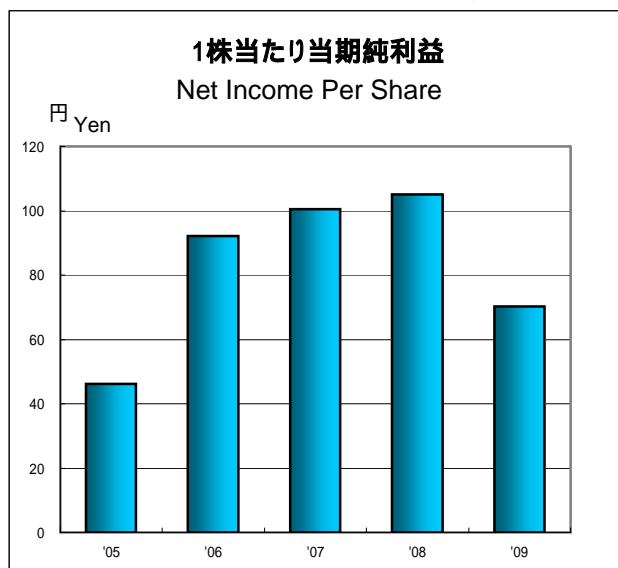
Current Ratio = Current Assets ÷ Current Liabilities × 100

4 固定比率 = 固定資産 ÷ 自己資本 × 100

Fixed Ratio = Fixed Assets ÷ Equity × 100

8. 1株当たり情報 Per Share Information

DAIFUKU



(単位:円)(Yen)

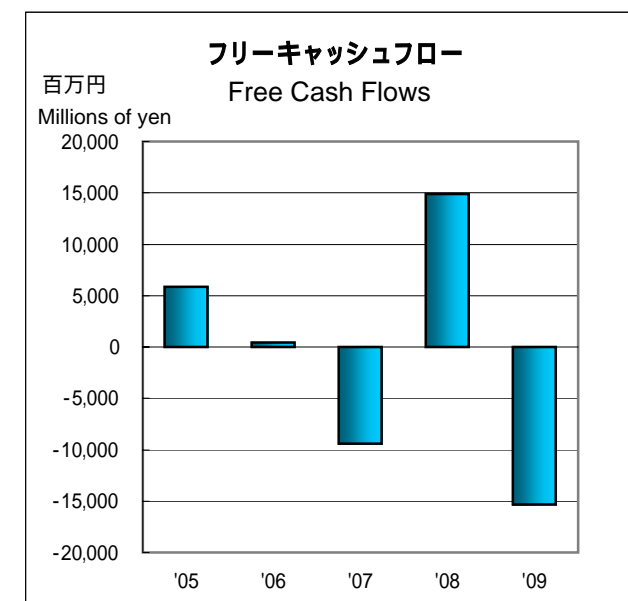
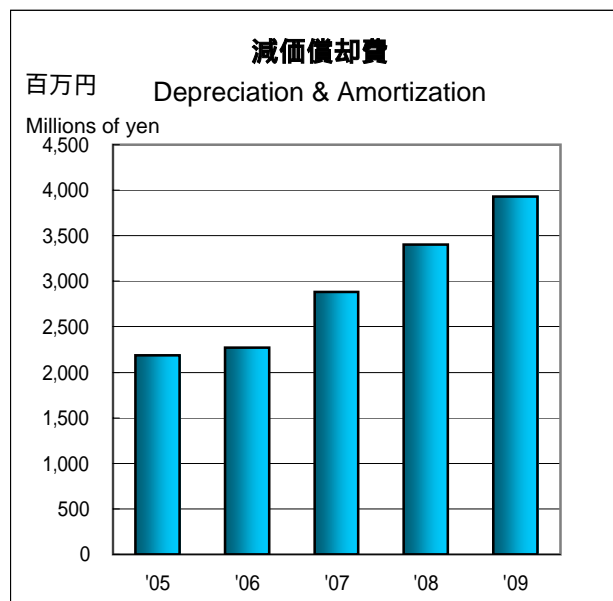
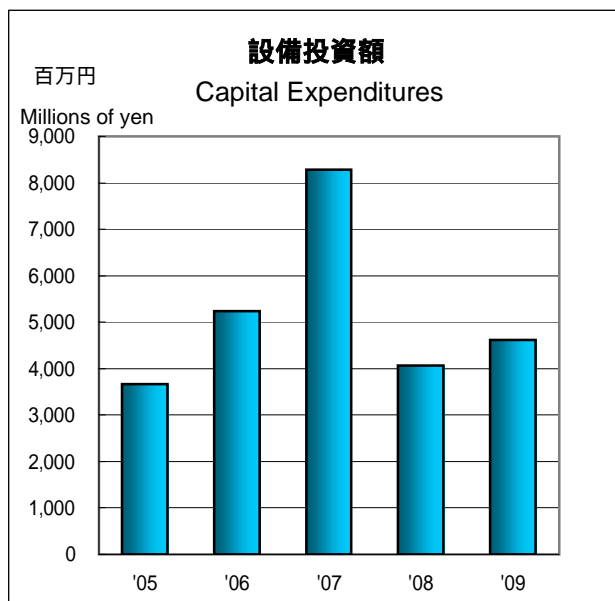
期	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
期末発行済株式総数 Number of Shares Issued	113,670,721	113,670,721	113,671,494	113,671,494	113,671,494
1株当たり当期純利益 Net Income Per Share	46.07	92.20	100.50	105.05	70.29
1株当たり純資産 Net Assets Per Share	480.14	608.12	682.01	746.59	718.68
1株当たりフリーキャッシュフロー- Free Cash Flow Per Share ¹	51.66	3.91	-82.63	131.03	-134.82
1株当たり配当金 Dividend Per Share	13	18	25	26	26
配当性向 ² Dividend Payout Ratio	28.2	19.5	24.9	24.8	37.0

¹ 1株当たりフリーキャッシュフロー = フリーキャッシュフロー ÷ 期末発行済株式総数
Free Cash Flow Per Share = Free Cash Flow ÷ Number of Shares Issued

² 配当性向 = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100
Dividend Payout Ratio = Dividend Per Share ÷ Net Income Per Share × 100

9. 投資指標 Investment Index

DAIFUKU



(単位:百万円)(Millions of yen)

期	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
設備投資額(百万円) Capital Expenditures (Millions of yen)	3,671	5,235	8,280	4,071	4,613
減価償却費(百万円) Depreciation & Amortization(Millions of yen)	2,184	2,271	2,885	3,401	3,930
フリーキャッシュフロー-(百万円) Free Cash Flows (Millions of yen) 1	5,872	444	-9,393	14,894	-15,325
株価純資産倍率(PBR)(%) Price Book-Value Ratio (%) 2	1.7	3.2	2.5	1.7	0.7
株価収益率(PER)(%) Price-Earning Ratio (%) 3	17.2	21.0	17.0	12.1	7.5

1 フリーキャッシュフロー = 営業活動によるキャッシュフロー + 投資活動によるキャッシュフロー
Free Cash Flows = Cash Flows from Operating Activities + Cash Flows from Investing Activities

2 株価純資産倍率(PBR) = 株価÷1株あたり純資産
Price Book-Value Ratio = Stock Price ÷ Book-Value Per Share

3 株価収益率(PER) = 株価÷1株あたり純利益
Price Earning Ratio = Stock Price ÷ Net Income Per Share

10. 総費用 及び 従業員数の推移

Indirect Expenses and Number of Employees

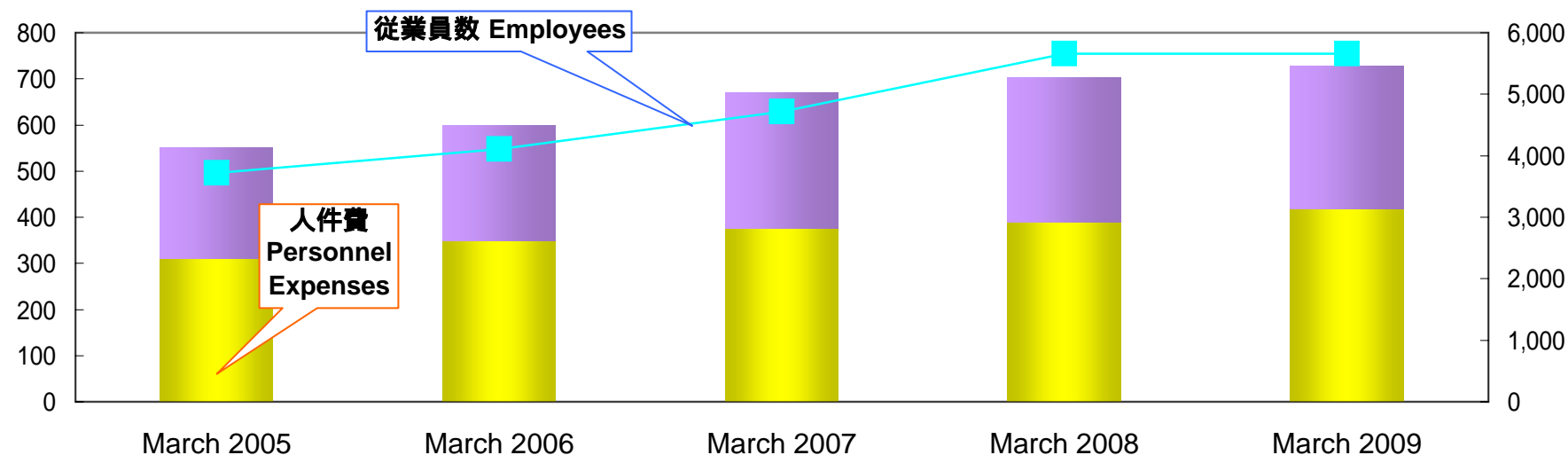
DAIFUKU

(単位:億円)
(100 millions of yen)

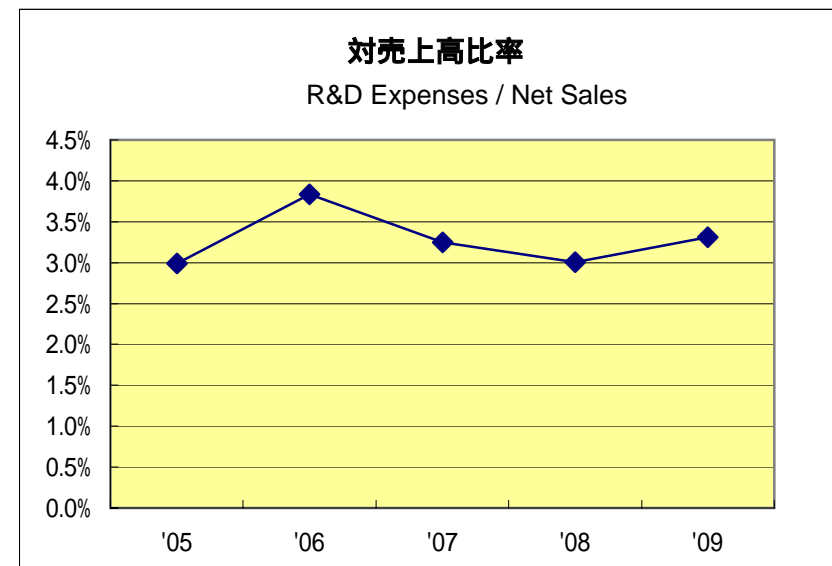
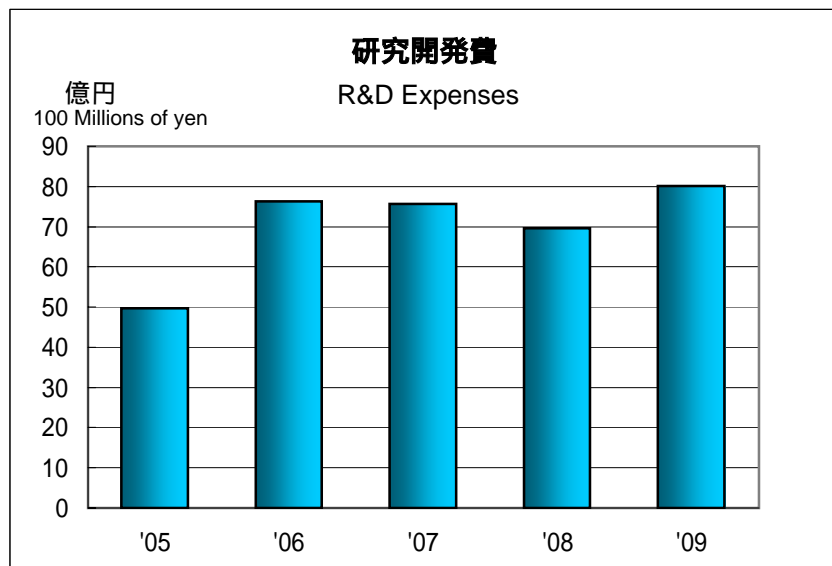
	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
総費用 Indirect Expenses	550	600	671	703	729
内 人件費 Personnel Expenses	312	349	375	390	419
従業員数 Employees	3,716	4,109	4,715	5,663	5,660

(単位:億円)
(100 millions of yen)

(人 Number)



11. 研究開発の推移 Research and Development (R&D) Expenses



(単位:億円) (100 Millions of yen)

期	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
研究開発費 R&D Expenses	49.7	76.3	75.6	69.6	80.2
売上高 Net Sales	1,662.3	1,988.1	2,327.0	2,316.2	2,421.8
対売上高比率 Ratio of R&D Expenses to Net Sales	3.0%	3.8%	3.2%	3.0%	3.3%

対売上高比率 = 研究開発費 ÷ 売上高 × 100

Ratio of R&D Expenses to Net Sales = R&D Expenses ÷ Net Sales × 100

12. 有利子負債残高の推移

Interest-Bearing Liabilities

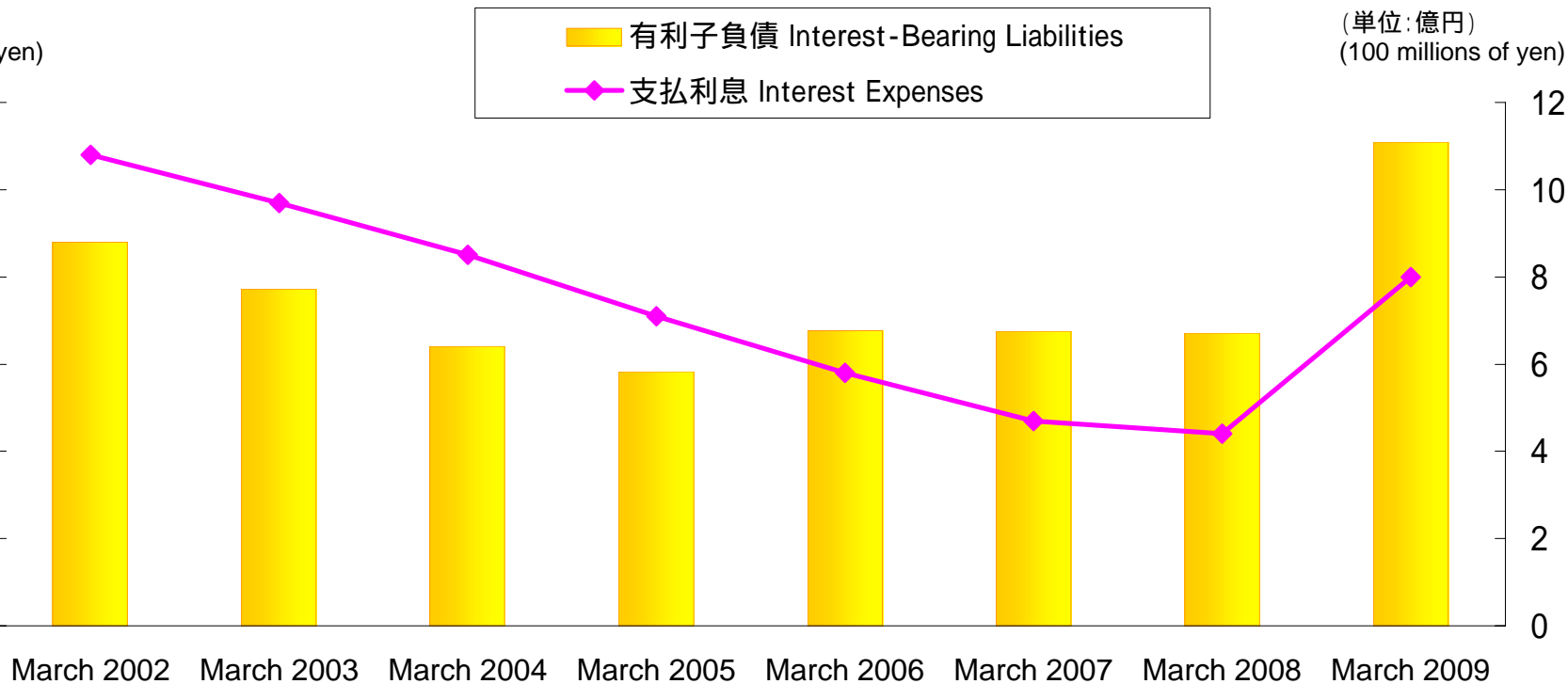
DAIFUKU

(単位: 億円)
(100 millions of yen)

	FY ended Mar 2002	FY ended Mar 2003	FY ended Mar 2004	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
短期 Short-term	189.8	79.8	110.4	86.4	137.0	94.5	103.0	159.1
長期 Long-term	250.3	306.5	210.1	205.0	201.5	243.1	232.6	395.1
合計 Total	440.1	386.3	320.5	291.4	338.5	337.6	335.6	554.2
支払利息 Interest Expenses	10.8	9.7	8.5	7.1	5.8	4.7	4.4	8.0

(単位: 億円)
(100 millions of yen)

有利子負債
Interest-Bearing Liabilities



13.-1 連結貸借対照表 Consolidated Balance Sheet

DAIFUKU

(単位:百万円)(Millions of yen)

		FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
資産の部	Assets					
流動資産	Current Assets	105,024	136,977	145,501	165,253	142,175
現金及び預金	Cash and Cash Equivalents	20,662	29,860	19,980	31,749	28,294
受取手形及び売掛金	Notes and Accounts Receivable	44,665	52,634	61,474	62,235	62,715
棚卸資産	Inventories	33,638	45,886	52,547	53,512	35,204
繰延税金資産	Deferred Income Taxes	2,278	3,223	3,678	4,299	3,651
その他	Other	4,043	5,725	8,006	13,731	12,617
貸倒引当金	Allowance for Doubtful Accounts	-265	-352	-185	-276	-307
固定資産	Fixed Assets	42,133	45,012	49,513	57,133	52,551
有形固定資産	Tangible Fixed Assets	24,537	27,162	33,473	39,130	34,391
建物及び構築物	Buildings and Structures	13,435	14,317	17,330	20,289	17,055
機械装置及び運搬具	Machinery, Equipment and Vehicles	2,089	2,342	3,811	4,440	3,950
工具器具及び備品	Tools and Fixtures	1,047	1,268	1,361	1,305	1,056
土地	Land	7,892	8,091	10,087	12,008	11,523
建設仮勘定	Construction in Progress	31	1,070	785	931	396
その他	Other	40	73	98	155	408
無形固定資産	Intangible Fixed Assets	2,813	3,005	3,068	3,703	4,084
のれん	Goodwill	50	284	1,155	1,714	1,092
連結調整勘定	Consolidated Adjustment Account	1,067	991	-	-	-
その他	Other	1,695	1,729	1,913	1,988	2,992
投資その他の資産	Investments & Others	14,782	14,844	12,970	14,299	14,075
投資有価証券	Investments in Securities	5,169	7,261	5,656	4,423	5,192
長期貸付金	Long-Term Loans	503	473	445	423	415
繰延税金資産	Deferred Income Taxes	6,646	4,364	3,662	4,843	2,901
その他	Other	3,210	3,112	3,551	4,935	5,914
貸倒引当金	Allowance for Doubtful Accounts	-747	-366	-344	-326	-347
資産合計	Total Assets	147,157	181,989	195,015	222,386	194,727

13.-2 連結貸借対照表 Consolidated Balance Sheet

DAIFUKU

(単位:百万円)(Millions of yen)

		FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
負債の部	Liabilities					
流動負債	Current Liabilities	62,449	84,728	85,150	100,413	67,088
支払手形及び買掛金	Notes and Accounts Payable	30,481	34,405	44,190	42,034	27,437
短期借入金	Short-Term Borrowings	8,637	13,702	6,452	6,297	15,909
一年以内に償還予定の社債	Bonds Redeemable within One Year	-	-	3,000	4,000	-
未払法人税等	Income Taxes Payable	4,609	3,468	3,545	3,797	1,773
繰延税金負債	Deferred Income Taxes	36	67	31	55	57
その他の	Other	18,683	33,085	27,930	44,228	21,910
固定負債	Long-Term Liabilities	30,742	27,457	29,147	33,264	44,827
社債	Bonds	3,000	12,000	8,998	8,998	14,998
長期借入金	Long-Term Debt	17,499	8,153	15,313	14,263	24,509
繰延税金負債	Deferred Income Taxes	-	67	48	2,283	1,087
退職給付引当金	Accrued Severance Indemnities	9,588	3,937	2,175	2,733	1,419
負ののれん	Negative Goodwill	-	-	-	1,060	904
その他の	Other	654	3,298	2,612	3,836	1,908
負債合計	Total Liabilities	93,192	112,186	114,297	133,677	111,916
純資産の部	Net Assets					
株主資本	Shareholders' Equity	53,023	66,267	74,389	83,355	85,727
資本金	Common Stock	8,023	8,023	8,024	8,024	8,024
資本剰余金	Capital Surplus	5,011	9,022	9,028	9,030	9,029
利益剰余金	Retained Earnings	41,087	49,394	57,577	66,587	71,078
(当期純利益)	(Net Income)	(5,231)	(10,252)	(11,382)	(11,893)	(7,851)
自己株式	Treasury Stock	-1,098	-172	-240	-286	-2,404
評価・換算差額等	Valuation and Translation Adjustments	313	2,614	2,837	1,162	-6,178
その他有価証券差額金	Valuation Difference on Available-for-Sale Securities	408	1,521	1,001	127	-387
繰延ヘッジ損益	Deferred Gains or Losses on Hedges	-	-	-60	18	-32
為替換算調整勘定	Foreign Currency Translation Adjustment	-95	1,092	1,896	1,016	-5,758
少数株主持分	Minority Interests in Consolidated Subsidiaries	629	921	3,490	4,191	3,261
純資産合計	Total Net Assets	53,965	69,803	80,717	88,709	82,810
負債及び純資産合計	Total Liabilities and Net Assets	147,157	181,989	195,015	222,386	194,727
注)自己株式の数(株)	Number of Treasury Stock (share)	2,843,881	400,683	437,038	466,485	2,984,630

14. 連結損益計算書 Consolidated Statement of Income

DAIFUKU

(単位:百万円) (Millions of yen)

	FY ended Mar 2005		FY ended Mar 2006		FY ended Mar 2007		FY ended Mar 2008		FY ended Mar 2009	
	%		%		%		%		%	
売 上 高 Net Sales	166,231	100	198,810	100	232,703	100	231,619	100	242,182	100
売 上 原 価 Cost of Sales	134,695	81.0	159,311	80.1	186,991	80.4	182,260	78.7	195,430	80.7
売 上 総 利 益 Gross Profit on Sales	31,536	19.0	39,499	19.9	45,712	19.6	49,358	21.3	46,752	19.3
販 売 費 及 び 一 般 管 理 費 SG&A Expenses	20,746	12.5	22,981	11.6	26,875	11.5	28,680	12.4	31,736	13.1
営 業 利 益 Operating Income	10,790	6.5	16,517	8.3	18,836	8.1	20,677	8.9	15,015	6.2
営 業 外 収 益 Non-Operating Income	449	0.3	494	0.2	567	0.2	1,084	0.5	980	0.4
受 取 利 息 及 び 受 取 配 当 金 Interest & Dividend Income	140		248		316		403		341	
そ の 他 の 営 業 外 収 益 Other	308		245		250		681		638	
営 業 外 費 用 Non-Operating Expenses	839	0.5	846	0.4	916	0.4	1,133	0.5	1,112	0.5
支 払 利 息 Interest Expenses	713		584		471		440		795	
そ の 他 の 営 業 外 費 用 Other	125		261		444		693		317	
経 常 利 益 Ordinary Income	10,399	6.3	16,165	8.1	18,487	7.9	20,628	8.9	14,882	6.1
特 別 利 益 Extraordinary Income	18	0.0	1,308	0.7	360	0.2	292	0.1	109	0.0
固 定 資 産 売 却 益 Gain on Sales of Fixed Assets	4		26		92		20		69	
投 資 有 価 証 券 売 却 益 Gain on Sales of Investments in Securities	-		390		237		239		1	
そ の 他 Other	14		891		31		33		37	
特 別 損 失 Extraordinary Loss	1,837	1.1	733	0.4	492	0.2	328	0.1	1,035	0.4
固 定 資 産 除 売 却 損 Loss on Sales & Retirement of Fixed Assets	552		630		492		149		433	
棚 卸 資 産 廃 棄 損 Loss on Disposal of Inventories	-		-		-		2		7	
役 員 退 職 慰 労 金 Allowance for Directors' retirement benefits	30		-		-		-		-	
退 職 給 付 引 当 金 繰 入 額 Provision for Accrued Severance Indemnities	583		-		-		-		-	
そ の 他 Other	671		102		-		176		595	
税 引 前 当 期 純 利 益 Net Income before Income Taxes & Minority Interests	8,580	5.2	16,740	8.4	18,355	7.9	20,592	8.9	13,956	5.8
法 人 税、住 民 税 及 び 事 業 税 Income Taxes - Current	5,440		5,711		6,046		6,785		4,324	
法 人 税 等 調 整 額 Income Taxes - Deferred	-2,300		478		611		1,335		2,000	
少 数 株 主 利 益 Minority Interests in Net Income of Consolidated Subsidiaries	208		298		315		578		-219	
当 期 純 利 益 Net Income	5,231	3.1	10,252	5.2	11,382	4.9	11,893	5.1	7,851	3.2

15. 連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

DAIFUKU

(単位:百万円)(Millions of yen)

	FY ended Mar 2005	FY ended Mar 2006	FY ended Mar 2007	FY ended Mar 2008	FY ended Mar 2009
営業活動によるキャッシュフロー- Cash Flows from Operating Activities	11,244	4,800	864	21,235	-8,425
税引前当期純利益 Net Income before Income Taxes	8,580	16,740	18,355	20,592	13,956
減価償却費 Depreciation and Amortization	2,184	2,271	2,885	3,401	3,930
売上債権の増減額 Increase (Decrease) in Trade Receivables	-5,371	-6,823	-7,664	3,939	-4,510
棚卸資産の増減額 Increase (Decrease) in Inventories	-2,733	-12,015	-5,964	1,354	16,926
仕入債務の増減額 Increase (Decrease) in Trade Payable	5,586	3,305	8,684	-7,720	-10,117
前受金の増減額 Increase (Decrease) in Advances on Sales Contracts	2,903	9,909	-5,930	10,041	-15,162
法人税等の支払額 Income Taxes Paid	-3,265	-6,904	-6,048	-6,783	-6,370
その他 Other	3,360	-1,683	-3,453	-3,590	-7,077
投資活動によるキャッシュフロー- Cash Flows from Investing Activities	-5,372	-4,356	-10,257	-6,341	-6,900
貸付金の増減額 Increase (Decrease) in Loans Receivable	153	21	60	21	9
固定資産の増減額 Increase (Decrease) in Fixed Assets	-2,912	-3,482	-9,610	-3,858	-4,860
投資有価証券の増減額 Increase (Decrease) in Investments in Securities	-340	682	559	-395	-2,094
その他 Other	-2,272	-1,578	-1,267	-2,108	45
財務活動によるキャッシュフロー- Cash Flows from Financing Activities	-4,020	8,021	-2,328	-3,531	16,189
借入金及び社債の増減額 Increase (Decrease) in Debt Payable and Bonds Payable	-2,926	4,633	-331	-516	22,332
配当金の支払 Cash Dividends Paid	-1,107	-1,440	-3,163	-2,824	-2,910
自己株式の取得 Purchase of Treasury Stock	-42	-113	-69	-47	-2,129
その他 Other	55	4,941	1,236	-142	-1,103
現金・現金同等物増減 Net Increase (Decrease) in Cash and Cash Equivalents	2,660	9,409	-9,881	11,245	-3,312
現金・現金同等物期末残 Cash and Cash Equivalents at End of Year	20,441	29,851	19,969	31,215	27,902