Consolidated Financial Results
for the First Quarter of the Fiscal Year Ending March 31, 2019
[Japan GAAP]

Prepared in accordance with accounting principles generally accepted in Japan

Translated from the original Japanese-language document

August 8, 2018

Daifuku Co., Ltd.
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Scheduled date for filing quarterly financial report: August 9, 2018
Scheduled date of commencing dividend payment: -
Quarterly earnings supplementary materials: Yes
Quarterly earnings presentation: Yes (for institutional investors and securities analysts)

Note: Figures are rounded down to the nearest one million yen.

1. Consolidated Financial Results for the First Quarter of Fiscal 2018

(April 1, 2018 - June 30, 2018)

(1) Operating results

(Figures in percentages denote the year-on-year change)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of the parent company	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First quarter of fiscal 2018	**97,278**	**14.4**	**8,508**	**27.7**	**8,978**	**27.8**	**11,225**	**123.2**
First quarter of fiscal 2017	85,063	14.9	6,665	53.6	7,025	64.1	5,029	69.7

Note: Comprehensive income

First quarter of fiscal 2018: 6,876 million yen (27.5%)

First quarter of fiscal 2017: 5,393 million yen (－%)

	Net income per share	Diluted net income per share
	Yen	Yen
First quarter of fiscal 2018	**89.24**	－
First quarter of fiscal 2017	41.30	－

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
First quarter of fiscal 2018	**371,879**	**192,640**	**50.9**
Fiscal 2017	373,013	191,474	50.4

Reference: Shareholders' equity

First quarter of fiscal 2018: 189,116 million yen

Fiscal 2017: 187,878 million yen

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal 2017	—	25.00	—	45.00	70.00
Fiscal 2018	—				
Fiscal 2018 (forecast)		25.00	—	50.00	75.00

Note: Revisions to the latest dividend forecast: None

3. Consolidated Earnings Forecast for the Fiscal 2018

(April 1, 2018 - March 31, 2019)

(Percentage figures denote increases or decreases compared with the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of the parent company		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Interim	200,000	8.6	20,000	19.7	20,500	17.6	20,000	63.5	159.00
Full-year	470,000	16.1	48,000	20.2	48,700	18.5	32,500	12.0	258.38

Note: Revisions to the latest consolidated financial forecast: Yes

Notes:

(1) Changes in significant subsidiaries that affected the scope of consolidation during the first quarter: None

(2) Adoption of specific accounting methods for preparing the quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates, and restatement

1) Changes in accounting standards associated with the revisions of accounting standards: Yes
2) Other changes: None
3) Changes in accounting estimates: None
4) Restatement: None

(4) Number of shares issued (Common stock)

1) Number of shares issued including treasury stock at the end of the period

First quarter of fiscal 2018: 126,610,077 shares

Fiscal 2017: 126,610,077 shares

2) Number of treasury stock at the end of the period

First quarter of fiscal 2018: 825,535 shares

Fiscal 2017: 828,727 shares

3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

First quarter of fiscal 2018: 125,784,623 shares

First quarter of fiscal 2017: 121,783,981 shares

Note: The number of treasury stock at the end of the first quarter of the fiscal year ending March 31, 2019 includes 84,100 shares owned by the Board Benefit Trust (BBT). The number of treasury stock at the end of the fiscal year ended March 31, 2018 included 87,600 shares owned by the BBT.

These quarterly consolidated financial statements are not subject to audit through the certified public accountant or an auditing company.

Disclaimer

The business forecasts contained in this document are based on information available to management at the present time and certain assumptions judged to be rational. As such, actual sales and income may differ from this forecast due to uncertain factors present in the forecast or future changes in business circumstances. For the business forecasts, please see 1-(3) "Outlook for the fiscal year ending March 31, 2019."

Quarterly earnings supplementary materials are available at the TDnet and our website: www.daifuku.com/ir.

Contents

1. Qualitative Information Relating to Quarterly Consolidated Financial Results

(1) Operating results

During the first quarter of the fiscal year under review, the global economy benefited from an expansion in the U.S. and generally firm trends in Japan as well as in European and emerging nations. Nonetheless, concerns about trade conflicts, a U.S. interest rate rise, and rising crude oil prices are emerging.

The Daifuku Group's mainstay material handling systems continued to enjoy robust investments in a broad range of sectors, including distribution, semiconductors, flat-panel displays (FPDs), automobiles, and airports.

Amid these economic and business conditions, the operating results of the Group showed favorable progress.

Orders remained at a high level, backed by large orders from the semiconductor sector in East Asia and the U.S., as well as from the pharmaceutical and e-commerce sectors in Japan, albeit falling short of the record high posted in the first quarter a year ago.

Sales were positive, underpinned by an extensive order backlog.

As a consequence, the Group received orders of 129,172 million yen, down 13.1% from a year earlier, and recorded net sales of 97,278 million yen, up 14.4%.

In terms of profits, operating income significantly surpassed the year-ago figure, reflecting increased earnings strength from higher sales and cost cutting by the parent company, Daifuku Co., Ltd., while also benefiting from the strong performance of an East Asian subsidiary that handles systems for the semiconductor and FPD sectors. In addition, with the transfer of shares of Knapp AG, an equity-method affiliate in Austria, Daifuku posted extraordinary income from a gain on sales of shares in affiliates of 6,948 million yen (balance of consolidated book value), which boosted net income.

Consequently, the Group posted operating income of 8,508 million yen, up 27.7% from a year earlier, and ordinary income of 8,978 million yen, up 27.8%. Net income attributable to shareholders of the parent company was 11,225 million yen, up 123.2%.

The average exchange rate used for transactions within the Group during the first quarter of the fiscal year under review was 107.5 yen to the U.S. dollar, compared with an exchange rate of 112.82 yen for the same period of the previous fiscal year. Due to the appreciation of the yen, orders declined by about 6,500 million yen. The impact on net sales and operating income was minor. Looking at orders, the impact on orders received during the first quarter of the fiscal year under review was about 600 million yen, and the impact on the order backlog was about 5,900 million yen.

Results by reportable segment are described below. Orders from and sales to outside customers are presented as segment orders and sales, and quarterly net income attributable to shareholders of the parent company is recorded as segment income. For more details about segments, please see the "Segment information" below.

Daifuku Co., Ltd.

Orders remained at a high level, albeit falling short of the year-ago figure, which was a record high. In systems for semiconductor factories in East Asia and the U.S. and large systems for manufacturers and distributors in Japan, orders were strong. Also, in automobile production line systems, orders remained firm, mainly for production re-building and development, services and small upgrade projects of Japanese automakers.

Sales were positive in systems for semiconductor and FPD factories, manufacturers and distributors, and automobile production lines, underpinned by an extensive order backlog.

In terms of profits, operating income was favorable, reflecting increased sales and cost cutting. In addition, extraordinary income from a gain on the sale of shares in an equity-method affiliate, Knapp AG, of 8,030 million yen (balance of acquisition cost) boosted segment income.

As a result, the Company recorded orders of 62,496 million yen, down 10.6% from the same period of the previous fiscal year, sales of 43,299 million yen, up 12.4%, and segment income of 10,769 million yen, up 158.3%.

Contec Co., Ltd. and its subsidiaries

In the Japanese market, sales of industrial computers for factory automation remained favorable, backed by firm capital investment.

Outside Japan, orders for industrial computers for the airport security-related sector were firm, offsetting caution in capital investment by the U.S. medical device sector.

Income increased, bolstered by the increased sales of industrial computers.

As a result, Contec posted orders of 4,024 million yen, up 24.8% from the same period of the previous fiscal year, sales of 3,686 million yen, up 3.7%, and segment income of 195 million yen, up 41.3%.

Daifuku North America Holding Company and its subsidiaries and affiliates

Orders declined from the same period of the previous fiscal year, due to delays in contract procedures of large projects for airports. Sales also decreased in systems for manufacturers and distributors, automobile production lines, and airports, affected by delays in receiving orders and project progress. A recovery is projected in the second and subsequent quarters.

Income improved from the year-ago figure, despite the impact from the decreased sales, as the major part of unprofitable large projects for distributors were recorded in sales during the previous fiscal year.

As a result, Daifuku North America achieved orders of 20,286 million yen, down 47.8% from the same period of previous fiscal year, sales of 19,980 million yen, down 5.0%, and segment income of 768 million yen, up 68.9%.

Daifuku Plusmore Co., Ltd.

Sales of car wash machines for car service stations were firm, mainly for oil wholesalers and major customers, despite the absence of demand based on subsidies from the government that had continued until last year. Demand from the automotive aftermarket sector, such as dealers, was also firm. In addition, inquiries from transporters and distributors for the Camion Custom, which was developed for trucks and buses, are increasing, as a product that helps improve drivers' work environment.

As a result, Daifuku Plusmore reported orders of 2,918 million yen, down 17.6% from the same period of the previous fiscal year, and sales of 2,655 million yen, up 6.3%. Income is typically sluggish for the first quarter each year, and the company reported a segment loss of 6 million yen, an increase of 10 million yen. Income is expected to rebound during the second or subsequent quarters.

Other

The Group has a total of 53 consolidated subsidiaries and affiliates worldwide. The Other segment includes all other Group companies, excluding the aforementioned Contec and its subsidiaries, Daifuku North America and its subsidiaries and affiliates, and Daifuku Plusmore. These companies primarily manufacture and sell material handling systems and equipment, electronic devices, and car wash machines.

Outside Japan, major subsidiaries include Daifuku (China) Co., Ltd. in China; Taiwan Daifuku Co., Ltd. in Taiwan; Daifuku Korea Co., Ltd. and Clean Factomation, Inc. in South Korea; and Daifuku (Thailand) Ltd. in Thailand. Each of these companies plays a global role in optimizing the local production and procurement framework of the Group.

In China, with the continued construction plans of FPD factories, the segment has been experiencing a peak period in production of systems for those factories. Under China's national policy of promoting domestic production, demand for systems for semiconductor factories is also increasing. In systems for the food, pharmaceutical, auto parts, e-commerce and other distribution sectors, demand for material handling systems is increasing. Higher automation level of systems are also required. In the automobile-related sector, the segment is strengthening ties with its customers, centering on Japanese automakers.

In Taiwan, orders for systems for semiconductor factories are increasing.

In South Korea, orders for systems for semiconductor and automobile factories were favorable.

In ASEAN countries and India, capital investment in systems for manufacturers, including the food, miscellaneous daily goods, and pharmaceutical sectors, is rising. In particular, demand from the frozen-food sector is growing rapidly. Group companies operating in each region are striving to meet these needs, and production of automated warehouses has been gathering momentum in Thailand.

New Zealand-based BCS Group Limited is bolstering its business outside of Oceania by collaborating with other Group companies.

During the first quarter of the fiscal year under review, as a result of the increased orders and sales in the semiconductor and FPD sectors in East Asia, the segment recorded orders of 39,445 million yen, up 19.4% from the previous fiscal year, sales of 28,340 million yen, up 62.6%, and segment income of 1,772 million yen, up 379.6%.

(2) Financial position

The Group's financial position is as described below. The Group adopted the "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28, February 16, 2018) and other standards at the beginning of the first quarter of the fiscal year under review. A year-on-year comparison and analysis of the financial position were made after retroactively applying the above standards to the values for the previous fiscal year.

Assets

Total assets at the end of the first quarter of the fiscal year under review stood at 371,879 million yen, a decrease of 1,134 million yen from the end of the previous fiscal year. Current assets increased by 6,660 million yen, principally reflecting an increase of 16,134 million yen in cash on hand and in banks, mainly due to a decrease of 13,907 million yen in notes and accounts receivable and unbilled receivables resulting from the collection of notes and accounts receivable for completed contracts of large projects completed at the end of the previous fiscal year, and an increase of 4,261 million yen in costs incurred on uncompleted construction contracts and other accompanying the increased order backlog.

Non-current assets decreased by 7,794 million yen, mainly attributable to a decrease of 6,017 million yen in investments and other assets resulting from a decrease of shares in affiliates among others.

Liabilities

Total liabilities at the end of the first quarter of the fiscal year under review amounted to 179,239 million yen, a decrease of 2,300 million yen from the end of the previous fiscal year. Current liabilities decreased by 1,877 million yen. Primary factors included an increase of 4,376 million yen in advances received on uncompleted construction contracts and other resulting from advances by customers for non-Japan projects, a decrease of 1,253 million yen in notes and accounts payable and construction contracts payable due to the payment of notes and accounts payable, a decrease of 3,281 million yen in income taxes payable due to income taxes paid, and a decrease of 1,646 million yen in short-term borrowings, mainly due to the repayment of borrowings of foreign subsidiaries.

Non-current liabilities decreased by 422 million yen, mainly attributable to a decrease of 269 million yen in liabilities for retirement benefits.

Net assets

Net assets at the end of the first quarter of the fiscal year under review were 192,640 million yen, an increase of 1,165 million yen from the end of the previous fiscal year. This was mainly attributable to an increase of 5,561 million yen in retained earnings due to the booking of net income attributable to shareholders of the parent company, as well as a decrease of 4,786 million yen in foreign currency translation adjustments mainly due to the appreciation of the yen.

(3) Outlook for the fiscal year ending March 31, 2019

Daifuku has revised its interim and full-year earnings forecasts for the fiscal year ending March 31, 2019, which were announced on May 11, 2018, as follows. The interim sales and income forecasts have been adjusted downward due to a delay in projected orders and sales, but the full-year forecasts are projected to be revised upward. Given a record production volume, the Group has been securing sufficient supply capacity in collaboration with Group companies along with steps to expand its production facilities worldwide. Daifuku will continue to develop its production facilities around the world to enable sustainable growth.

Revisions to the interim earnings forecast for the fiscal year ending March 31, 2019
(April 1, 2018 - September 30, 2018)

	Net sales	Operating income	Ordinary income	Net income attributable to shareholders of the parent company	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	210,000	21,000	21,600	21,000	166.96
Current forecast (B)	200,000	20,000	20,500	20,000	159.00
Change (B – A)	-10,000	-1,000	-1,100	-1,000	—
Rate of change (%)	-4.8%	-4.8%	-5.1%	-4.8%	—
Reference: Interim results for fiscal year ended March 31, 2018	184,154	16,711	17,437	12,233	100.45

Revisions to the full-year earnings forecast for the fiscal year ending March 31, 2019
(April 1, 2018 - March 31, 2019)

	Net sales	Operating income	Ordinary income	Net income attributable to shareholders of the parent company	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	460,000	46,000	46,700	31,500	250.44
Current forecast (B)	470,000	48,000	48,700	32,500	258.38
Change (B – A)	10,000	2,000	2,000	1,000	—
Rate of change (%)	2.2 %	4.3 %	4.3 %	3.2%	—
Reference: Results for fiscal year ended March 31, 2018	404,925	39,924	41,105	29,008	235.62

The above forecast represents the judgment of the Company based on information available at the time of this release and contains various uncertainties. Actual results may differ materially from forecast values due to factors such as changes in the business performance of the Company.

Daifuku has retained its interim orders forecast of 270,000 million yen, which was announced on May 11, 2018, and revised its full-year orders forecast of 490,000 million yen to 510,000 million yen, up 4.1%, for the fiscal year ending March 31, 2019.

2. Consolidated Financial Statements

(1) Consolidated balance sheets

(Million yen)

	FY2017 (Year ended March 31, 2018)	First quarter of FY2018 (Quarter ended June 30, 2018)
ASSETS		
Current assets:		
Cash on hand and in banks	85,160	101,295
Notes and accounts receivable and unbilled receivables	163,101	149,194
Merchandise and finished goods	5,084	5,497
Costs incurred on uncompleted construction contracts and other	10,657	14,918
Raw materials and supplies	11,296	12,622
Other current assets	10,915	9,339
Allowance for doubtful accounts	(128)	(118)
Total current assets	286,088	292,749
Non-current assets:		
Property, plant and equipment	35,252	34,347
Intangible assets		
Goodwill	8,794	8,108
Other	5,243	5,068
Total intangible assets	14,037	13,176
Investments and other assets		
Other	37,772	31,754
Allowance for doubtful accounts	(136)	(147)
Total investments and other assets	37,635	31,606
Total non-current assets	86,925	79,130
Total assets	373,013	371,879
LIABILITIES		
Current liabilities:		
Notes and accounts payable and construction contracts payable	46,450	45,197
Electronically recorded obligations - operating	22,826	22,450
Short-term borrowings and current portion of long-term borrowings	17,267	15,621
Current portion of bonds	2,700	2,700
Income taxes payable	10,360	7,079
Advances received on uncompleted construction contracts and other	28,298	32,674
Provision for losses on construction contracts	562	507
Other current liabilities	20,322	20,681
Total current liabilities	148,789	146,911
Non-current liabilities:		
Long-term borrowings	18,000	18,000
Liabilities for retirement benefits	11,656	11,386
Other non-current liabilities	3,093	2,941
Total non-current liabilities	32,749	32,327
Total liabilities	181,539	179,239

(Million yen)

	FY2017 (Year ended March 31, 2018)	First quarter of FY2018 (Quarter ended June 30, 2018)
NET ASSETS		
Shareholders' equity:		
Common stock	31,865	31,865
Capital surplus	20,717	20,717
Retained earnings	129,654	135,216
Treasury stock	(782)	(777)
Total shareholders' equity	181,454	187,021
Accumulated other comprehensive income:		
Net unrealized gain on securities	5,358	5,345
Deferred gain (loss) on hedges	34	26
Foreign currency translation adjustments	6,360	1,574
Accumulated adjustments on retirement benefits	(5,328)	(4,851)
Total accumulated other comprehensive income	6,424	2,094
Non-controlling interests:	3,595	3,524
Total net assets	191,474	192,640
Total liabilities and net assets	373,013	371,879

(2) Consolidated statements of income and comprehensive income

(Million yen)

	FY2017 Q1 (April 1, 2017 - June 30, 2017)	FY2018 Q1 (April 1, 2018 - June 30, 2018)
Net sales	85,063	97,278
Cost of sales	68,405	77,450
Gross profit	16,657	19,828
Selling, general and administrative expenses:		
Selling expenses	4,302	4,682
General and administrative expenses	5,689	6,637
Total selling, general and administrative expenses	9,991	11,319
Operating income	6,665	8,508
Other income:		
Interest income	41	94
Dividend income	195	213
Equity in earnings of affiliates	93	153
Foreign exchange gain	24	―
Rental income	59	60
Miscellaneous income	69	76
Total other income	483	599
Other expenses:		
Interest expenses	91	69
Foreign exchange loss	―	38
Miscellaneous expenses	32	22
Total other expenses	123	129
Ordinary income	7,025	8,978
Extraordinary income:		
Gain on transfer of business	43	―
Gain on sales of shares in affiliates	―	6,948
Other	3	39
Total extraordinary income	47	6,987
Extraordinary loss:		
Loss on disposal or sales of property, plant and equipment	15	98
Other	1	―
Total extraordinary loss	16	98
Income before income taxes	7,056	15,868
Income taxes - current	2,628	5,747
Income taxes - deferred	(650)	(1,183)
Total income taxes	1,978	4,563
Net income	5,078	11,304
Net income attributable to:		
Shareholders of the parent company	5,029	11,225
Non-controlling interests	48	78

(Million yen)

	FY2017 Q1 (April 1, 2017 - June 30, 2017)	FY2018 Q1 (April 1, 2018 - June 30, 2018)
Other comprehensive income		
Net unrealized gain (loss) on securities	474	(26)
Deferred gain (loss) on hedges	(47)	(8)
Foreign currency translation adjustments	(971)	(3,803)
Retirement benefits reserves adjustments	433	474
Share of other comprehensive income (loss) of affiliates accounted for using the equity method	426	(1,064)
Total other comprehensive income (loss)	315	(4,427)
Comprehensive income:	5,393	6,876
Comprehensive income (loss) attributable to:		
Shareholders of the parent company	5,377	6,896
Non-controlling interests	15	(19)

(3) Notes on consolidated financial statements

Notes on going concern assumption

Not applicable

Notes for a material change in the amount of shareholders equity

Not applicable

Changes in significant accounting policies

(Adoption of IFRS 15 Revenue from Contracts with Customers)

In the first quarter of the fiscal year under review, the Group adopted IFRS 15 Revenue from Contracts with Customers for Group companies excluding Daifuku Co., Ltd. and its subsidiaries in Japan, which have adopted Japan GAAP, and its subsidiaries in the United States, which have adopted U.S. GAAP.

The above standard has introduced a single comprehensive model for recognizing revenue arising from contracts with customers.

The impact of the above change on the consolidated financial statements for the first quarter of the fiscal year under review is insignificant.

Additional information

The Group adopted the "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28, February 16, 2018) at the beginning of the first quarter of the fiscal year under review. As a result, "Deferred tax assets" are classified as "Investments and other assets" and "Deferred tax liabilities" as "Non-current liabilities."

Segment information

I. The first quarter of the previous fiscal year ended March 31, 2018 (from April 1, 2017 to June 30, 2017)

1. Information relating to the amounts of net sales and income (loss) by reportable segment

(Million yen)

	Reportable segment					Other*	Total
	Daifuku	Contec	Daifuku North America	Daifuku Plusmore	Total		
Net sales							
Sales to outside customers	38,527	3,554	21,029	2,498	65,609	17,433	83,043
Intersegment sales or transfers	9,086	2,605	81	0	11,773	3,027	14,801
Total	47,614	6,159	21,110	2,498	77,382	20,461	97,844
Segment income (loss)	4,168	138	455	(17)	4,745	369	5,115

* "Other" represents an operating segment comprising subsidiaries that are not included in reportable segments.

2. Differences between total amounts of net sales and income (loss) of reportable segments and those in quarterly consolidated statements of income and comprehensive income and details thereof (matters relating to difference reconciliation)

Net sales	(Million yen)
Reportable segment total	77,382
Net sales classified in "Other"	20,461
Elimination of intersegment transactions	(14,801)
Consolidation adjustments to net sales under the percentage-of-completion method	1,858
Other adjustments for consolidation	161
Net sales in quarterly consolidated financial statements	85,063

Segment income	(Million yen)
Reportable segment total	4,745
Segment income classified in "Other"	369
Elimination of cash dividends from affiliates	(264)
Consolidation adjustments to net sales under the percentage-of-completion method	144
Other adjustments for consolidation	33
Net income attributable to shareholders of the parent company in quarterly consolidated financial statements	5,029

II. The first quarter of the fiscal year ending March 31, 2019 (from April 1, 2018 to June 30, 2018)

1. Information relating to the amounts of net sales and income (loss) by reportable segment

(Million yen)

	Reportable segment					Other*	Total
	Daifuku	Contec	Daifuku North America	Daifuku Plusmore	Total		
Net sales							
Sales to outside customers	43,299	3,686	19,980	2,655	69,622	28,340	97,962
Intersegment sales or transfers	11,427	2,499	265	0	14,192	4,665	18,858
Total	54,726	6,186	20,246	2,656	83,815	33,005	116,820
Segment income (loss)	10,769	195	768	(6)	11,727	1,772	13,500

* "Other" represents an operating segment comprising subsidiaries that are not included in reportable segments.

2. Differences between total amounts of net sales and income (loss) of reportable segments and those in quarterly consolidated statements of income and comprehensive income and details thereof (matters relating to difference reconciliation)

Net sales	(Million yen)
Reportable segment total	83,815
Net sales classified in "Other"	33,005
Elimination of intersegment transactions	(18,858)
Consolidation adjustments to net sales under the percentage-of-completion method	(184)
Other adjustments for consolidation	(499)
Net sales in quarterly consolidated financial statements	97,278

Segment income	(Million yen)
Reportable segment total	11,727
Segment income classified in "Other"	1,772
Elimination of cash dividends from affiliates	(163)
Consolidation adjustments to net sales under the percentage-of-completion method	(1,197)
Adjustments to gain on sales of shares in affiliates	(797)
Other adjustments for consolidation	(116)
Net income attributable to shareholders of the parent company in quarterly consolidated financial statements	11,225